

Economic Calendar

February 2024



MON	TUE	WED	THU	FRI
<p>29 Jan</p>	<p>30 AUSTRALIA Retail Sales Dec exp -0.5% prev 2.0% (11:30am) EURO ZONE Consumer Confidence Jan Final (9pm) Economic Confidence Jan prev 96.4 (9pm) GDP Q4 prev -0.1% (9pm) JAPAN Job to Applicant ratio Dec prev 1.28 (10:30am) UNITED KINGDOM Nationwide House Prices Jan prev 0.0% UNITED STATES FHFA House Prices Nov prev 0.3% (1am) S&P CoreLogic CS House Prices Nov prev 0.6% (1am) Consumer Confidence Index Jan exp 111.1 prev 110.7 (2am)</p>	<p>31 AUSTRALIA Priv. cred Dec exp 0.4% prev 0.4% (11:30am) CPI Q4 (11:30am) Headline q/q exp 0.8% prev 1.2% Headline y/y exp 4.3% prev 5.4% Underlying q/q exp 0.9% prev 1.2% Underlying y/y exp 4.4% prev 5.2% Mnthly CPI Dec exp 3% prev 4.3% (11:30am) CHINA Mfg PMI Jan prev 49 (12:30pm) Non-mfg PMI Jan prev 50.4 (12:30pm) EURO ZONE CPI Jan prev 0.1% (12am) JAPAN Ind. Production Dec prev -0.9% (10:50am) NEW ZEALAND ANZ business conf Jan prev 33.2 (11am) UNITED STATES ADP Emp Jan exp 130k prev 164k (12:15am) ECI Q4 exp 1.0% prev 1.1% (12:30am) FOMC Decision exp 5.5% prev 5.5% (6am)</p>	<p>1 AUSTRALIA CoreLogic Dwelling Prices Jan exp 0.5% prev 0.4% (12:01am) Trade Price Indices Q4 (11:30am) Import Prices exp 0.2% prev 0.8% Export Prices Q4 exp 3.3% prev -3.1% Dwelling approvals Dec exp -0.5% prev 1.6% (11:30am) CHINA Caixin Mfg PMI Jan prev 50.8 (12:45pm) EURO ZONE CPI Jan y/y (9pm) Unemployment Rate Dec prev 6.4% (9pm) UNITED KINGDOM BoE Policy Decision prev 5.25% (11pm) UNITED STATES Construction Spending Dec exp 0.6% prev 0.4% (2am) ISM Mfg Jan exp 47.5 prev 47.4 (2am)</p>	<p>2 AUSTRALIA PPI Q4 prev 1.8% (11:30am) Housing Finance Dec (11:30am) Total exp 2.5% prev 1.0% Owner-occupier exp 2.0% prev 0.5% Investor exp 3.5% prev 1.9% NEW ZEALAND ANZ Consumer Conf. Jan prev 93.1 (8am) Building Permits Dec prev -10.6% (8:45am) UNITED STATES Non-farm Payrolls Change Jan exp 155k prev 216k (12:30am) Unemployment Rate Jan exp 3.7% prev 3.7% (12:30am) Average Hourly Earnings Jan exp 0.3% prev 0.4% (12:30am) UoM Consumer Sentiment Jan Final prev 78.8 (2am) Factory Orders Dec exp 0.5% prev 2.6% (2am) Durable Goods Orders Dec Final (2am)</p>
<p>5 AUSTRALIA MI Inflation Gauge Jan y/y prev 5.2% (11am) Trade Balance Dec exp \$10.5bn prev \$11.4bn (11:30am) ANZ Job Ads Jan prev 0.1% (11:30am) CHINA Caixin Services PMI Jan prev 52.9 (12:45pm) EURO ZONE PPI Dec y/y prev -8.8% (9pm) UNITED STATES ISM Non-Mfg Jan exp 52 prev 50.6 (2am)</p>	<p>6 AUSTRALIA Real Retail Sales Q4 exp 0.7% prev 0.2% (11:30am) RBA Policy Decision exp 4.35% prev 4.35% (2:30pm) RBA-Statement on Monetary Policy (2:30pm) EURO ZONE Ger. Factory Orders Dec (6pm) Retail Sales Dec prev -0.3% (9pm)</p>	<p>7 EURO ZONE Industrial Production Dec prev -0.7% (6pm) NEW ZEALAND Unemployment Rate Q4 prev 3.9% (8:45am) Employment Q4 prev -0.2% (8:45am) Private Wages Ex. Overtime Q4 prev 0.8% (8:45am) UNITED STATES Trade Balance Dec prev -\$63.2bn (12:30am)</p>	<p>8 CHINA PPI Jan y/y prev -2.7% (12:30pm) CPI Jan y/y prev -0.3% (12:30pm) JAPAN Current Account Dec prev 1925.6 (10:50am) UNITED STATES Consumer Credit Dec prev 23.751 (7am)</p>	<p>9 AUSTRALIA RBA Governor Bullock - Testimony (9:30am) EURO ZONE CPI Jan Final (6pm)</p>

Economic Calendar

February 2024



MON	TUE	WED	THU	FRI
<p>12</p>	<p>13</p> <p>AUSTRALIA WBC-MI Consumer Sentiment Feb prev 81 (10:30am) NAB Business Survey Jan (11:30am) Business Confidence Jan prev -1 Business Conditions Jan prev +7</p> <p>EURO ZONE EU ZEW Expectations Feb prev 22.7 (9pm)</p> <p>UNITED KINGDOM ILO Unemployment Rate Dec exp 4.2% (6pm)</p> <p>UNITED STATES CPI Jan prev 0.3% (12:30am)</p>	<p>14</p> <p>EURO ZONE GDP Q4 (9pm) Industrial Production Dec prev -0.3% (9pm)</p> <p>UNITED KINGDOM CPI Jan prev 0.4% (6pm)</p>	<p>15</p> <p>AUSTRALIA MI Consumer Infn Exps. Feb prev 4.5% (11am) Labour Force Survey Jan (11:30am) Employment Change exp 15k prev -65.1k Unemployment Rate exp 4.0% prev 3.9% Participation Rate exp 66.8% prev 66.8%</p> <p>JAPAN GDP Q4 prev -0.7% (10:50am)</p> <p>NEW ZEALAND Net Migration Dec prev 2740 (8:45am) BusinessNZ Mfg PMI Jan prev 43.1 (3:30am)</p> <p>UNITED KINGDOM GDP Q4 prev -0.1% (6pm)</p> <p>UNITED STATES NY Empire Mfg Feb prev -43.7 (12:30am) Retail Sales Jan prev 0.6% (12:30am) Philadelphia Fed Index Feb prev -10.6 (12:30am) Import Price Index Jan prev 0.0% (12:30am) Industrial Production Jan prev 0.1% (1:15am) Business Inventories Dec prev -0.1% (2am) NAHB Housing Mkt Index Feb prev 44 (2am)</p>	<p>16</p> <p>CHINA Current Account Q4 prev US\$62.8bn (Sun 18 Feb)</p> <p>UNITED KINGDOM Retail Sales Jan prev -3.2% (6pm)</p> <p>UNITED STATES Total Net TIC flows Dec prev 260.2 (8am) Housing Starts Jan prev -4.3% (12:30am) Building Permits Jan prev 1.9% (12:30am) PPI Final Jan y/y prev -0.1% (12:30am) UoM Consumer Sentiment Feb (2am)</p>
<p>19</p> <p>JAPAN Machinery Orders Dec prev -4.9% (10:50am)</p> <p>UNITED KINGDOM Rightmove House Prices Feb prev 1.3% (11:01am)</p>	<p>20</p> <p>AUSTRALIA RBA Board Meeting Minutes (11:30am)</p> <p>UNITED STATES Leading Index Jan (2am)</p>	<p>21</p> <p>AUSTRALIA WBC-MI Leading Index Jan prev +0.01% (10:30am) Wage Price Index Q4 (11:30am) q/q exp 0.9% prev 1.3% y/y exp 4.1% prev 4.0%</p> <p>EURO ZONE Consumer Confidence Feb (2am)</p> <p>NEW ZEALAND PPI Q4 prev 0.8% (8:45am)</p> <p>UNITED KINGDOM Public Sector Borrowing Jan (6pm)</p>	<p>22</p> <p>EURO ZONE Markit Services PMI Feb (8pm)</p> <p>NEW ZEALAND Trade Balance Jan (8:45am)</p> <p>UNITED KINGDOM Markit Mfg PMI Feb (8:30pm) Markit/CIPS Services PMI Feb (8:30pm)</p> <p>UNITED STATES Chicago Fed Nat Act Index Jan (12:30am) Markit Mfg PMI Feb (1:45am) Markit Services PMI Feb (1:45am) Existing Home Sales Jan prev -1.0% (2am)</p>	<p>23</p> <p>EURO ZONE IFO Business Climate Survey Feb (8pm)</p> <p>NEW ZEALAND Retail Sales Volumes Q4 prev 0.0% (8:45am)</p> <p>UNITED KINGDOM GfK Consumer Sentiment Feb (11:01am)</p>

Economic Calendar

February 2024



MON	TUE	WED		
<p>26</p> <p>UNITED STATES Dallas Fed Index Feb (1:30am) New Home Sales Jan (2am)</p>	<p>27</p> <p>EURO ZONE M3 Money Supply Jan (8pm)</p> <p>JAPAN CPI Jan y/y prev 2.6% (10:30am)</p> <p>UNITED KINGDOM Nationwide House Prices Feb</p> <p>UNITED STATES Durable Goods Orders Jan (12:30am) FHFA House Prices Dec (1am) S&P CoreLogic CS House Prices Dec (1am) Richmond Fed index Feb (2am) Consumer Confidence Index Feb (2am)</p>	<p>28</p> <p>AUSTRALIA Construction Work Done Q4 exp 0.8% prev 1.3% (11:30am) Monthly CPI indicator, headline Jan exp 2 (11:30am)</p> <p>EURO ZONE Consumer Confidence Feb Final (9pm) Economic Confidence Feb (9pm)</p> <p>NEW ZEALAND RBNZ Policy Decision prev 5.50% (12pm)</p> <p>UNITED STATES GDP Q4 (12:30am)</p>	<p>29</p> <p>AUSTRALIA Retail Sales Jan (11:30am) Private Capital Expenditure Q4 exp flat prev 0.6% (11:30am) Private Sector Credit Jan (11:30am) CoreLogic Dwelling Prices Feb (12:01am)</p> <p>CHINA Mfg PMI Feb (12:30pm) Non-Mfg PMI Feb (12:30pm)</p> <p>EURO ZONE CPI Feb (12am)</p> <p>JAPAN Industrial Production Jan (10:50am)</p> <p>NEW ZEALAND ANZ business confidence Feb (11am)</p> <p>UNITED STATES Personal Income Jan (12:30am) Personal Spending Jan (12:30am) PCE Core Jan (12:30am) Chicago PMI Feb (1:45am) Pending Home Sales Jan (2am)</p>	<p>1 Mar</p> <p>CHINA Caixin Mfg PMI Feb (12:45pm)</p> <p>EURO ZONE CPI Feb y/y (9pm) Unemployment Rate Jan (9pm)</p> <p>JAPAN Job to Applicant ratio Jan (10:30am)</p> <p>NEW ZEALAND ANZ Consumer Confidence Feb (8am) Building Permits Jan (8:45am)</p> <p>UNITED KINGDOM Markit Mfg PMI Feb Final (8:30pm)</p> <p>UNITED STATES Markit Mfg PMI Feb Final (1:45am) Construction Spending Jan (2am) ISM Mfg Feb (2am) UoM Consumer Sentiment Feb Final (2am)</p>

Economic Calendar

February 2024

Contact Listing

Chief Economist

Besa Deda
dedab@stgeorge.com.au
+61 404 844 817

Senior Economist

Jarek Kowcza
jarek.kowcza@stgeorge.com.au
+61 481 476 436

Senior Economist

Pat Bustamante
pat.bustamante@stgeorge.com.au
+61 468 571 786

Economist

Jameson Coombs
jameson.coombs@stgeorge.com.au
+61 401 102 789

The information contained in this report ("the Information") is provided for, and is only to be used by, persons in Australia. The information may not comply with the laws of another jurisdiction. The Information is general in nature and does not take into account the particular investment objectives or financial situation of any potential reader. It does not constitute, and should not be relied on as, financial or investment advice or recommendations (expressed or implied) and is not an invitation to take up securities or other financial products or services. No decision should be made on the basis of the Information without first seeking expert financial advice. For persons with whom St.George has a contract to supply Information, the supply of the Information is made under that contract and St.George's agreed terms of supply apply. St.George does not represent or guarantee that the Information is accurate or free from errors or omissions and St.George disclaims any duty of care in relation to the Information and liability for any reliance on investment decisions made using the Information. The Information is subject to change. Terms, conditions and any fees apply to St.George products and details are available. St.George or its officers, agents or employees (including persons involved in preparation of the Information) may have financial interests in the markets discussed in the Information. St.George owns copyright in the information unless otherwise indicated. The Information should not be reproduced, distributed, linked or transmitted without the written consent of St.George.

Any unauthorised use or dissemination is prohibited. Neither St.George Bank - A Division of Westpac Banking Corporation AB 33 007 457 141 AFSL 233714 ACL 233714, nor any of Westpac's subsidiaries or affiliates shall be liable for the message if altered, changed or falsified.