

Loan Category Switch Request

✓ Please tick one
Switch from residential investment to owner occupier loan
Please provide council rates notice, utility bill, driver's licence or insurance certificate showing property usage. These must be dated within the last three months, show the name of at least one account holder and match the security property address.
Switch from owner occupier to residential investment loan
1. Customer Details and Loan Account Details
Loan account number
Borrower(s)
Current residential address

Loan category switch requests are subject to the Bank's approval and available on eligible variable rate products.

2. Acknowledgement

I/We understand that if this request is approved:

- the loan category will be switched.
- the loan interest rate will be changed.
- for principal and interest repayments, the contracted monthly repayment amount will be changed. A letter will be sent with the updated amount and when it starts.
- the bank may ask for evidence of the loan category at any time.

Where the loan is switching from residential investment to owner occupier loan, I/we confirm:

- this loan is not for residential investment purposes.
- the residential address matches at least one security address.
- interest on this loan is not used as a tax deduction in relation to an investment property.

If you require additional assistance or have any queries, please call us on 13 33 30.

Date / /
Date / /
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Employee ID
ce see Loan Category Decision Tree Tool)
multiple securities). ch request. Yes No N/A Yes No N/A Yes No N/A y the switch should still proceed.