

# Direct Saver Authority To Operate Form



St.George Bank – A Division of Westpac Banking Corporation ABN 33 007 457 141 AFSL and Australian credit licence 233714.

Send to St.George, Locked Bag 1, Kogarah NSW 1485 Fax: (02) 9995 8158

## 1. Account Details

Please complete both boxes below or at least one where both are not known.

Internet / Phone Banking Card Access Number

Direct Saver Account Number

## 2a. Applicant 1 (Account Owner)

Full Name (include title and first and second names)

Home Address (include State and Postcode. If non-resident, state overseas address) (PO Box not accepted)

## 2b. Applicant 2 (Account Owner)

Full Name (include title and first and second names)

Home Address (include State and Postcode. If non-resident, state overseas address) (PO Box not accepted)

## 3a. Additional Signatory 1

Full Name of Signatory (include title and first and second names)

Home Address (include State and Postcode. If non-resident, state overseas address) (PO Box not accepted)

Home Telephone

Business Telephone

Mobile Telephone

Facsimile Number

Date Of Birth

## 3b. Removing Additional Signatory

Mr  Mrs  Ms  Other

First Name

Middle Initial

Surname

## 4. Access Number for Additional Signatories

(For existing St.George customers only)

Do you currently have an internet/phone access number?

Yes

No

If yes, you can use your existing number to access the Direct Saver Account listed in the Account details section above. If no, a new card access number will be sent to you. Please contact St.George on 1300 30 10 20 within 24 hours of receiving the number to register for Internet and Phone banking.

**5. Declaration**

I the person(s) whose signature(s) appear(s) below as account owner.

1. Appoint the person(s) whose name(s) and signature(s) appear(s) as an additional signatory (section 3A), to operate the Direct Saver Account listed in the Account Details section above in my/our name(s), subject to the Terms and Conditions applying to the Account, and to deal fully and effectively with the Bank including:
  - (a) to operate and enter into agreements to operate on the Account in any way permitted by the Bank including transactions by electronic, mechanical and other means.
  - (b) to request and obtain any or all information relating to the Account(s).
2. Acknowledge that:
  - (i) any liability in connection with the operation of the Account generally is joint and several;
  - (ii) this authority shall remain in force until the Bank receives written notice of its cancellation; and
  - (iii) the Bank is released from all liability for the loss or damage caused by persons authorised to operate on the Account by this Authority except for loss or damage arising from fraudulent conduct by the Bank's agents or employees.

I have read and understood the Privacy Statement overleaf and I consent to the collection, maintenance, use and disclosure of personal information in accordance with the Privacy Statement. Where I have provided information about another individual, I declare that the individual has been made aware of that fact and the contents of the Privacy Statement.

**New to St.George**

**Identification of Additional Signatories by St.George.**

For security reasons, St.George Bank must have identified all additional signatories before access to the account can be permitted. If you are not already an account holder or signatory in relation to a St.George Group account, you will need to:

1. Complete the Authority to Operate Form, AND
2. Take the Authority to Operate Form and Identification to a St.George branch where we will confirm your identity, OR
3. Complete a "Certified Identification Form" and arrange for someone who satisfies the criteria for acceptable certifiers, noted on the form, to confirm your identity. The form details what type of identification can be produced. Once this is done, mail to the above address the Authority to Operate Form, the Certified Identification Form and the certified copies of the identification produced.

**Additional Signatories – Please Sign Here**

Signatory 1	Date
<b>X</b> .....	____ / ____ / ____
Applicant 1	Date
<b>X</b> .....	____ / ____ / ____
Applicant 2	Date
<b>X</b> .....	____ / ____ / ____

**Optional**

**Important Information about our products and services**

We will use or disclose your personal information to contact you or send you information about other products and services offered by the Westpac Group or its preferred suppliers.

Please tick this box if you do not wish to receive marketing communications from us.

Tick here: Additional Signatory 1

## Privacy Statement

### Personal Information

We collect personal information from you to process your application, provide you with your product or service, and manage your product or service. We may also use your information to comply with legislative or regulatory requirements in any jurisdiction, prevent fraud, crime or other activity that may cause harm in relation to our products or services and help us run our business. We may also use your information to tell you about products or services we think may interest you.

If you do not provide all the information we request, we may need to reject your application or we may no longer be able to provide a product or service to you.

We may disclose your personal information to other members of the Westpac Group, anyone we engage to do something on our behalf and other organisations that assist us with our business.

We may disclose your personal information to an entity which is located outside Australia. Details of the countries where the overseas recipients are likely to be located are in our privacy policy.

As a provider of financial services, we have obligations to disclose some personal information to government agencies and regulators in Australia, and in some cases offshore. We are not able to ensure that foreign government agencies or regulators will comply with Australian privacy laws, although they may have their own privacy laws. By using our products or services, you consent to these disclosures.

We are required or authorised to collect personal information from you by certain laws. Details of these laws are in our privacy policy.

Our privacy policy is available at [stgeorge.com.au](http://stgeorge.com.au) or by calling 13 33 30. It covers:

- how you can access the personal information we hold about you and ask for it to be corrected;
- how you may complain about a breach of the Australian Privacy Principles or a registered privacy code and how we will deal with your complaint;
- how we collect, hold, use and disclose your personal information in more detail.

We will update our privacy policy from time to time.

### Other acknowledgments and consents

- We may confirm the details of the information provided in this application which includes contacting your employer to confirm salary, address or other personal details.
- Where you have provided information about another individual, you must make them aware of that fact and the contents of the Privacy Statement.
- This application form is not an offer or acceptance of credit.

### Definitions

“We”, “our”, “us” means St.George Bank - A Division of Westpac Banking Corporation ABN 33 007 457 141.  
“Westpac Group” means Westpac Banking Corporation and its related bodies corporate.