

# Direct Saver Proof of Linked Account Ownership Form



St. George Bank - A Division of Westpac Banking Corporation ABN 33 007 457 141 AFSL 233714

For security reasons, prior to linking your non-St.George everyday banking account to your Direct Saver we require proof that the everyday banking account belongs to you.

**Step 1** Please provide a copy of your linked Everyday Banking Account Statement

- Your Everyday Banking Account must be in the same name(s) as the Direct Saver Account and the Statement must be less than 6 months old.
- If the address on the statement is not the same as the home address of at least one of the applicants listed below, please provide a copy of either a driver's licence, a utility bill, a rates notice or an ATO notice that confirms the home address of one of the applicants. (Please note that if you provide an original, it will not be returned.)
- If you are a non-Australian resident, please provide certified copies of the above.

**Step 2** Please complete the below details and sign

	Direct Saver Account/Reference Number	Application Date	
	_____	____ / ____ / ____	
<b>Applicant 1</b>	Name _____		
	Home Address - <i>PO Box not allowed</i> _____		
	Home Phone Number ( ) _____	Mobile Phone Number ( ) _____	Date of Birth ____ / ____ / ____
<b>Applicant 2 (if applicable)</b>	Name _____		
	Home Address - <i>PO Box not allowed</i> _____		
	Home Phone Number ( ) _____	Mobile Phone Number ( ) _____	Date of Birth ____ / ____ / ____
<b>Your Linked Everyday Banking Account</b>	Account Holder(s) _____		
	BSB Number _____	Account Number _____	

**Step 3 Signatures Required (all Applicants to sign)**

I/We declare that the holder(s) of Linked Everyday Banking Account are the same as the holder(s) of the Direct Saver Account.

Applicant 1	Date
	____ / ____ / ____
Applicant 2	Date
	____ / ____ / ____

**Step 4 Return of Proof of Identification Form and Your Everyday Banking Account Statement**

- Return the signed Proof of Linked Account Ownership Form and a copy of your Everyday Banking Account Statement



**St. George Processing**  
PO BOX 1101  
PARRAMATTA NSW 2124



**Fax to**  
(02) 9845 4313

**OFFICE USE ONLY**

- Linked Everyday Banking Account name matches Direct Saver  Yes  No
- Linked Everyday Banking Account's address matches Direct Saver address  Yes  No

Employee Number  
\_\_\_\_\_