

# DIY Super Direct Saver Change your Linked Everyday Banking Account Form



Send to St.George – Business Banking Administration, Reply Paid 5324, Sydney NSW 2001  
Fax: (02) 9845 4308

## STEP 1.

### Account Details

DIY Super Direct Saver Account Number

## STEP 2.

### Trust Details

Name of trustees *(Include title, first and second names)*

Name of trust

**Principal trust address** *(PO Box not accepted)*

Unit number      Street number      Street name

Suburb

State

Postcode

Phone number – business

Fax number *(optional)*

Country

Email *(optional)*

## STEP 3.

### Amended Linked Account Instruction

The new Linked Everyday Banking Account **must** be in the same name, address and capacity as the DIY Super Direct Saver. Each Authorised User on the DIY Super Direct Saver must be a signatory on the new Linked Account.

#### Old Linked Account details

Account Holder



Account Number

BSB Number

Bank/Branch

#### New Linked Account details

Account Holder



Account Number

BSB Number

Bank/Branch

#### Linked Accounts with External Financial Institutions

If either your new or previous Linked Account is with another financial institution, for security reasons before we can change your Linked Account, please provide:

- Recent Bank issued statement(s) (within 6 months) on Bank letterhead which clearly list your address, account name and account number for your:

**New** Linked Account (**mandatory**), and

**Old** Linked Account (not required if with St.George or BankSA)

- If you are a non-resident please provide certified copies of your statement(s).
- If the address on the statement is not the same as the home address of an applicant please provide a copy (or certified copy if you are a non-resident) of either a driver's licence, a utility bill, rates notice or ATO notice that shows the home address of the applicant. (Please note that originals will not be returned.)

**If both your new and previous Linked Accounts are with St.George, this step is not required.**

### Office Use Only – checklist

• **New** statement received

• **Old** statement received



• Linked account name and address matches DIY Super Direct Saver  Employee No.

• Signature verified

**STEP 4.****Direct Debit Request**

If the new Linked Account is held at another Financial Institution, by signing at Step 4, I/we authorise St.George Bank – A Division of Westpac Banking Corporation ABN 33 007 457 141 – Debit User Number 162608 to debit that Linked Account, with any amount and to credit that amount to my/our DIY Super Direct Saver account through the direct debit system as instructed by any Authorised User, or to debit from that Linked Account any other amount authorised to be debited under the DIY Super Direct Saver account terms and conditions.

This authority is to remain in force until further notice.

**Note:** Direct debiting is not available on all accounts. Please refer to the Financial Institution of your Linked Account for details.

Authorised signatories of the new Linked Account must sign below to authorise linking the Linked Account to the DIY Super Direct Saver.

1.	Name <i>(include title and first and second names)</i> _____	Signature _____
	Date ____ / ____ / ____	X
2.	Name <i>(include title and first and second names)</i> _____	Signature _____
	Date ____ / ____ / ____	X
3.	Name <i>(include title and first and second names)</i> _____	Signature _____
	Date ____ / ____ / ____	X
4.	Name <i>(include title and first and second names)</i> _____	Signature _____
	Date ____ / ____ / ____	X

If more than four signatures are required for this authority, please mark this box and attach a schedule of signatures (a separate sheet of paper listing additional names and signatures).

**STEP 5.****Request**

**This section must be completed and signed by the designated authorities of the trust.**

**Who can approve and sign this form?**

**Trusts:** All trustees to sign.

**Company Trustee:** Two directors OR a director and company secretary to sign.

**Sole Director Company Trustee:** Sole director/secretary to sign.

**Declarations:**

• I/We acknowledge that:

- In the case of sole director company trustee – I am the sole director and sole secretary and have full power and authority of the company to give the directions in this form.
- In the case of a company trustee, I am a director or a company secretary of the company and have full power and authority of the company to give the directions in this form.
- In the case of trusts – I am/We are/The company is the only trustee(s) of the trust and I/we/the company has/have full trust power and authority to give the directions in this form.
- Each person who is named and has signed as an authorised signatory for the Linked Account is currently an authorised signatory of the Linked Account and I/we will advise St.George of the details of any changes to these authorised signatories.
- Each Authorised User on the DIY Super Direct Saver is a signatory on the new Linked Account.

To St.George

Please change the Linked Account for my DIY Super Direct Saver account in accordance with the directions in this form.

1.	Name <i>(include title and first and second names)</i> _____	Signature^ _____
	Position _____ Date ____ / ____ / ____	X
2.	Name <i>(include title and first and second names)</i> _____	Signature^ _____
	Position _____ Date ____ / ____ / ____	X
3.	Name <i>(include title and first and second names)</i> _____	Signature^ _____
	Position _____ Date ____ / ____ / ____	X
4.	Name <i>(include title and first and second names)</i> _____	Signature^ _____
	Position _____ Date ____ / ____ / ____	X

<sup>^</sup> If executed as a company than executed in accordance with section 127 of the Corporations Act 2001 (C'wlth) by authority of its directors.