

Complete this form to make contributions towards your managed funds investment.

**Section 1 Please select one of the below:**

- Make a new contribution to my managed funds.
- Make a subsequent contribution to my existing managed funds.
- Make an initial contribution to my managed funds for my Savings Gearing Loan - complete and attach a Savings Gearing Loan form.

Please also complete and attach your Managed Fund Application form for your choice of managed funds.

**Section 2 Borrower's Client Reference Number (If known)**

**Borrower Details**

Name of borrower(s) - (exactly as it appears on the St.George Margin Lending Application)

If the Borrower is a Company or Trust please specify the Company or Trust name

**Section 3 Contribution**

Name of Managed Fund/Master Trust	Your Contribution	Margin Loan Advance	Total Contribution Amount
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<b>Total Investment</b>			\$ <input type="text"/>

**Section 4 Please choose how you would like to pay for your contribution:**

**Method of Payment for your contribution**

- Cheque (please attach a cheque payable to St.George Margin Lending).
- Withdraw from my Cash Management Trust Account (CMA) (if applicable and providing there are sufficient available funds).
- Direct Debit my existing nominated account (if applicable).
- Direct Debit a new bank account - complete details in the Direct Debit section of this form.

## Section 5 Direct Debit Details

This request is to enable St.George Margin Lending (USER ID number 137244) to deduct payments for your managed fund contribution.

By signing this request, I/we, the account holder(s) whose account is identified below, authorise you, St.George Margin Lending, to use the direct debit system to debit my/our account identified below in accordance with the terms of this request. This Direct Debit Request is subject to the terms and conditions of the Direct Debit Request Service Agreement, available on our website [stgeorgemarginlending.com.au](http://stgeorgemarginlending.com.au).

Account name  Name of financial institution

Branch name  BSB number  Account number

Sign in accordance with authority on account.

Signatory 1  
Full name

Signatory 2  
Full name

Signature

Signature

Date

Date

## Section 6 Declaration

I/We confirm that the above details are true and correct.

Borrower/Trustee/Director 1  
Full name


Borrower/Trustee/Director 2  
Full name

Signature

Signature

Date

Date

  
Please send the completed form to:  
St.George Margin Lending  
Reply Paid 1467  
Royal Exchange NSW 1224