

Change of Details Notification

Complete this form to change your contact details with St.George Margin Lending. It is important to have the most up to date details in the event we need to contact you regarding your account, which we will do either via phone, post, SMS or email.

SECTION 1 - BORROWER'S DETAILS

Please complete all details

Borrower's Client Reference Number

Name of borrower 1
(or company/trust name)

Date of Birth
(for non company or trust borrowers)

Name of borrower 2

Date of Birth

SECTION 2 - YOUR DETAILS

Please complete only those details that have changed.

Residential Address - *P.O. Box not accepted*

Suburb

State

Postcode

Country

By instructing us to change your postal address, you authorise us to change your postal address for your Margin Loan, Holder Identification Number (HIN), CHESS, Cash Management Trust Account (CMA), and, Managed Fund Holdings, wherever applicable.

Mailing Address - write "as above" if the same as your residential address

Suburb

State

Postcode

Country

Home Phone Number

Work Phone Number

Email Address

Mobile Phone Number

SECTION 3 - AUTHORITY

Please accept this as an authority to update my details.

First Borrower or Trustee

Print Full Name

Signature

Date

Second Borrower or Trustee

Print Full Name

Signature

Date

Company Borrower or Company Trustee

In all cases, either two directors, one director and one secretary or the sole director/secretary must sign.

Company Directory


Signature

Date

Company Director/Secretary (if applicable)

Signature

Date



Please send the completed form to:
St. George Margin Lending
Reply Paid 1467
Royal Exchange NSW 1224
or email to:
MLTRANSACT@stgeorge.com.au