

Refinance Authority

Complete this form to transfer margin loan(s) from another margin lender to St.George Margin Lending.
If you are new to St.George Margin lending, please complete and attach a St.George Margin Lending Application form. Please Note: The loan and refinance amount is subject to credit approval.

SECTION 1 - BORROWER DETAILS

Name of borrower(s) on the St.George Margin Lending Facility

Client Reference Number

Name of third party security provider(s) (if applicable)

SECTION 2 - DETAILS OF CURRENT MARGIN LENDER

Name of current margin lender

Account number

Name on margin loan account

Current Holder Identification Number(s) HIN(s) - as they appear on your CHESS statement

Name of third party security provider(s) (if applicable). *Third party security provider(s) must be registered with St.George Margin Lending on the borrower(s) facility*

	Yes	No
Is your loan with your current provider fixed?	<input type="checkbox"/>	<input type="checkbox"/>
1. What is the maturity date? (must be maturing within 30 days)	/	/
2. Do you want your refinance to take place on or as near as possible to this maturity date? If "Yes", St.George Margin Lending will endeavour to refinance closer to this date. If "No", St.George Margin Lending will endeavour to refinance as soon as possible.	<input type="checkbox"/>	<input type="checkbox"/>

SECTION 3 - REFINANCE REQUEST

Please indicate type of refinance below:

Full refinance from the abovementioned margin lender. Please skip to section 4.

Partial refinance as per table below. Specify loan amount to be discharged:

\$

Share Transfer Request

Transfer my entire HIN.
St. George Margin Lending will transfer your HIN.

OR

Transfer partially *(please complete table below)*.

Share Name	ASX code	Quantity*	HIN^

* If you'd like to transfer all your shares, please write "ALL".

^ If you do not already have a HIN, we will create a new HIN for you in the same name as your margin loan account.

Attach an additional sheet if there is insufficient space.

Managed Fund or Master Trust Transfer Request

Transfer all my managed funds

OR

Transfer partially *(please complete table below)*.

Managed Fund Name	APIR Code <i>(if known)</i>	Units*	Name of Holder of Managed Funds

* Write "ALL" if you would like all your shares/units to be transferred.

Attach an additional sheet if there is insufficient space.

SECTION 4 - DECLARATION

I/We hereby authorise St.George Margin Lending to pay out any outstanding loan balance against my/our portfolio or part listed above, as the case may be.

For company or company trustee borrowers, either two directors, or one director and the secretary OR the sole director and the secretary must sign. Indicate your company capacity by marking the appropriate box below your signature.

Signature of **Borrower 1**

X

Date

/ /

Signatory's Full Name

Title

Director

Sole Director & Secretary

Signature of **Borrower 2**

X

Date

/ /

Signatory's Full Name

Title

Director

Company Secretary

Signature of **Third Party Security Provider 1**

X

Date

/ /

Signatory's Full Name

Signature of **Third Party Security Provider 2**

X

Date

/ /

Signatory's Full Name

You may have to re-lodge your standing instructions with share registries after some transfers. These include tax file numbers, banking details and dividend instructions.

Please send the completed form to:
St.George Margin Lending
Reply Paid 1467
Royal Exchange NSW 1224

or email to:
MLTRANSACT@stgeorge.com.au