

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
		<p>1</p> <p>AUSTRALIA AiG Perf. of Mfg Jul prev 47.2 (9.30am) ABS House Prices Q2 (11.30am) q/q exp 0.5% prev -1.1% y/y exp -3.1% prev -4.5% RP Data-Rismark House Prices Jul prev 1.0% (10.30am)</p> <p>CHINA Mfg PMI Jul exp 50.5 prev 50.2 (11am) HSBC Mfg PMI Jul prev 48.2 (12.30pm)</p> <p>EURO ZONE PMI Mfg Jul final exp 44.1 prev 44.1 (6pm)</p> <p>UNITED KINGDOM PMI Mfg Jul exp 48.4 prev 48.6 (6.30pm)</p> <p>UNITED STATES ADP Employment Chg Jul exp 120k prev 176k (10.15pm) ISM Mfg Jul exp 50.2 prev 49.7 (12am) FOMC Rates exp 0.25% prev 0.25% (4.15am)</p>	<p>2</p> <p>AUSTRALIA Trade Jun exp \$-500mn prev -\$285mn (11.30am) Retail Sales (11.30am) Values Jun exp 1.0% prev 0.5% Volumes Q2 exp 1.5% prev 1.8%</p> <p>EURO ZONE PPI Jun exp -0.4% prev -0.5% (7pm) ECB Interest Rate Decision exp 0.75% prev 0.75% (9.45pm)</p> <p>UNITED KINGDOM PMI Construction Jul exp 48.7 prev 48.2 (6.30pm) BoE Asset Purchase Target Aug exp £375bn prev £375bn (9pm) BoE Interest Rates Jul exp 0.50% prev 0.50% (9pm)</p> <p>UNITED STATES Challenger Job Cuts Jul prev -9.4% y/y (9.30pm) Factory Orders Jun exp 0.5% prev 0.7% (12am)</p>	<p>3</p> <p>AUSTRALIA AiG Perf of Services Jul prev 48.8 (9.30am)</p> <p>CHINA Non-Mfg PMI Jul prev 56.7 (11am) HSBC Services PMI Jul prev 52.3 (12.30pm)</p> <p>EURO ZONE PMI Composite Jul final 46.4 prev 46.4 (6pm) PMI Services Jul final exp 47.6 prev 47.6 (6pm) Retail Sales Jun exp -0.1% prev 0.6% (7pm)</p> <p>UNITED KINGDOM PMI Services Jul exp 51.6 prev 51.3 (6.30pm)</p> <p>UNITED STATES Non-farm Payrolls Jul exp 100k prev 80k (10.30pm) Unemployment Rate Jul exp 8.2% prev 8.2% (10.30pm) ISM Non-Mfg Jul exp 52.0 prev 52.1 (12am)</p>
<p>6</p> <p>AUSTRALIA TD-MI Inflation Jul prev -0.2% (10.30am) ANZ Job Ads Aug prev -1.2% (11.30am)</p> <p>JAPAN Leading Index Jun prev 95.2 (3pm)</p>	<p>7</p> <p>AUSTRALIA RBA Cash Rate exp 3.50% prev 3.50% (2.30pm)</p> <p>EURO ZONE German Factory Orders Jun prev 0.6% (8pm)</p> <p>NEW ZEALAND Private Wages Q2 prev 0.5% (8.45am)</p> <p>UNITED KINGDOM Industrial Production Jun prev 1.0% (6.30pm)</p> <p>UNITED STATES Consumer Credit Jun exp \$11.5bn prev US\$17.1bn (5am)</p>	<p>8</p> <p>AUSTRALIA AiG Performance of Construction Jul prev 34.8 (9.30am) Housing Finance Jun (11.30am) No owner occupier loans exp 2.0% prev -1.2% Value of all loans exp 1.5% prev -1.4%</p> <p>EURO ZONE German Indust. Prod'n Jun prev 1.6% (8pm)</p> <p>JAPAN Current Account Jun prev ¥215.1bn (9.50am) Trade Balance Jun prev -¥848.2bn (9.50am)</p> <p>NEW ZEALAND QV House Prices y/y Jul prev 4.2% (10.40am)</p> <p>UNITED STATES Non-farm Productivity Q2 exp 1.4% prev -0.9% (10.30pm)</p>	<p>9</p> <p>AUSTRALIA Labour Force Jul (11.30am) Employment Change exp 10.0k prev -27.0k Unemployment Rate exp 5.3% prev 5.2% Participation Rate exp 65.3% prev 65.2%</p> <p>CHINA CPI Jul y/y exp 2.0% prev 2.2% (11.30am) PPI Jul y/y exp -2.6% prev -2.1% (11.30am) Indust Prod'n Jul y/y exp 9.7% prev 9.5% (3.30pm) Retail Sales Jul y/y exp 13.7% prev 13.7% (3.30pm)</p> <p>JAPAN Machine Orders Jun prev -14.8% (9.50am) Bank of Japan Target Rate prev 0.10%</p> <p>NEW ZEALAND Employment Change Q2 prev 0.4% (8.45am) Unemployment Rate Q2 prev 6.7% (8.45am)</p> <p>UNITED KINGDOM Trade Balance Jun prev -£2.7bn (6.30pm)</p> <p>UNITED STATES Trade Jun exp -\$47.9bn prev -\$48.7bn (10.30pm)</p>	<p>10</p> <p>AUSTRALIA RBA Statement on Monetary Policy Aug (11.30am)</p> <p>CHINA Trade Jul exp US\$33.3bn prev US\$31.7bn Exports Jul y/y exp 9.0% prev 11.3% Imports Jul y/y exp 9.5% prev 6.3%</p> <p>JAPAN Indust. Prod'n Jun final prev -0.1% (2.30pm)</p> <p>UNITED KINGDOM PPI Inputs Jul prev -2.2% (6.30pm) PPI Outputs Jul prev -0.4% (6.30pm)</p> <p>UNITED STATES Import Prices Jul exp 0.0% prev -2.7% (10.30pm)</p>
<p>13</p> <p>AUSTRALIA Lending Finance, Jun (11.30am)</p> <p>JAPAN GDP Q2 prev 1.2% (9.50am)</p>	<p>14</p> <p>AUSTRALIA Motor Vehicle Sales Jul prev -0.6% (11.30am) NAB Bus Conditions Jul prev -1 (11.30am) NAB Bus Confidence Jul prev -3 (11.30am)</p> <p>EURO ZONE GDP Q2 prev 0.0% (7pm) Industrial Production Jun prev 0.7% (7pm) ZEW Sentiment Survey Aug prev -22.3 (7pm)</p> <p>NEW ZEALAND Retail Sales Volumes Q2 prev -0.6% (8.45am)</p> <p>UNITED KINGDOM CPI Jul prev -0.4% (6.30pm)</p> <p>UNITED STATES Producer Prices Jul prev 0.1% (10.30pm) Retail Sales Jul prev -0.5% (10.30pm)</p>	<p>15</p> <p>AUSTRALIA WBC-MI Cons Conf Aug prev 3.7% (10.30am) Wage Cost Index Q2 (11.30am) q/q exp 0.8% prev 0.9% y/y exp 3.5% prev 3.6%</p> <p>UNITED KINGDOM BoE Minutes (6.30pm) Jobless Claims Chg Jul prev 6.1k (6.30pm) ILO Unemploy. Rate Jun prev 8.1% (6.30pm)</p> <p>UNITED STATES CPI Jul prev 0.0% (10.30pm) NY Empire Mfg Aug prev 7.39 (10.30pm) Total Net TIC Flows Jun prev US\$101.7bn (11pm) Indust. Production Jul prev 0.4% (11.15pm) NAHB Housing Aug prev 35 (12am)</p>	<p>16</p> <p>AUSTRALIA WBC-MI Cons Infl Exp'ns Aug prev 3.3%(11am) WBC-MI Cons Unemployment Exp'ns (11am) AWOTE May Q 1.2% prev 1.1% (11.30am) RBA Debelle in Panel Discussion (3.45pm)</p> <p>EURO ZONE CPI Core Jul y/y prev 1.6% (7pm)</p> <p>NEW ZEALAND ANZ Job Ads Jul prev -1.4% (8am) Business NZ PMI Jul prev 50.2 (8.30am)</p> <p>UNITED KINGDOM Retail Sales Jul prev 0.1% (6.30pm)</p> <p>UNITED STATES Housing Starts Jul prev 6.9% (10.30pm) Building Permits Jul prev -3.7% (10.30pm) Philadelphia Fed Aug prev -12.9 (12am)</p>	<p>17</p> <p>CHINA Industrial Profits YTD y/y Jul prev -2.2% (11.30am) Property Prices Jul (18 Aug, 11.30am)</p> <p>EURO ZONE Current Account Jun prev -€2.5bn (6pm) Trade Balance Jun prev €6.3bn (7pm)</p> <p>NEW ZEALAND PPI Inputs Q2 prev 0.3% (8.45am) PPI Outputs Q2 prev -0.1% (8.45am)</p> <p>UNITED STATES UoM Consumer Confidence Aug prev 72.3 (11.55pm) Leading Indicators Jul prev -0.3% (12am)</p>

20**JAPAN**

Leading Index Jun final (3pm)

NEW ZEALAND

Performance Services Index Jul prev 54.3 (8.30am)

UNITED STATES

Chicago Fed Nat Activity Jul prev -0.15 (10.30pm)

21**AUSTRALIA**

CBA/HIA Housing Affordability Q2 prev 61.8 (11am)

Reserve Bank Board Minutes Aug (11.30am)

JAPAN

All Industry Activity Index Jun prev -0.3% (2.30pm)

UNITED STATES

Minutes of the FOMC Meeting (4am)

22**AUSTRALIA**

DEWR Internet Skilled Vacancies Jul prev -1.8% (11am)

WBC Leading Index Jun prev 0.8% (10.30am)

JAPAN

Merchandise Trade Jul prev ¥60.3bn (9.50am)

UNITED STATES

Existing Home Sales Jul prev -5.4% (12am)

23**CHINA**Conf. Board Leading Econ Index Jul (12pm)
HSBC Flash Mfg PMI Aug prev 49.5 (12.30pm)**EURO ZONE**

PMI Composite Aug (6pm)

PMI Services Aug (6pm)

PMI Manufacturing Aug (6pm)

Consumer Confidence Aug prev -21.5 (12am)

UNITED STATES

New Home Sales Jul prev -8.4% (12am)

House Price Index Jun prev 0.8% (12am)

24**AUSTRALIA**

RBA Stevens' Semi-annual Testimony to Parliament (9.30am)

Conference Board Leading Index Jun prev 0.4% (10am)

CHINA

MNI Flash Business Sentiment Aug (11.35am)

NEW ZEALAND

Trade Balance Jul prev NZ\$331mn (8.45am)

UNITED KINGDOMGDP Q2 2nd estimate prev -0.7% (6.30pm)**UNITED STATES**

Durable Goods Orders Jul prev 1.6% (10.30pm)

27**CHINA**

Leading Index Jul prev 99.3 (27-31 Aug)

EURO ZONE

German IFO Bus Climate Aug prev 103.3 (6pm)

UNITED STATES

Dallas Fed Mfg Activity Aug (12.30am)

28**EURO ZONE**

German GfK Cons Conf Sep prev 5.9 (4pm)

UNITED STATES

S&P/CS 20-City House Prices Jun (11pm)

Richmond Fed Mfg Aug prev -17 (12am)

29**AUSTRALIA**

Construction Work Done Q2 exp 3.0% prev 5.5% (11.30am)

UNITED STATESGDP Q2 ann. 2nd estimate prev 1.5% (10.30pm)

Pending Home Sales Jul prev -1.4% (12am)

Fed's Beige Book (4am)

30**AUSTRALIA**

HIA New Home Sales Jul prev 2.8% (11am)

Private Capex Q2 exp 5.0% prev 6.1% (11.30am)

Building Approvals Jul (11.30am)

EURO ZONE

Bus Climate Indicator Aug prev -1.2 (7pm)

Consumer Confidence Aug final (7pm)

Economic Confidence Aug prev 87.9 (7pm)

JAPAN

Retail Trade Jul prev -1.2% (9.50am)

NEW ZEALAND

Building Permits Jul (8.45am)

NBNZ Business Confidence Aug (11am)

UNITED STATES

Personal Income Jul (10.30pm)

Personal Spending Jul prev 0.0% (10.30pm)

Kansas City Fed Mfg Aug prev 5 (1am)

31**AUSTRALIA**

Private Sector Credit Jul (11.30am)

CHINA

MNI Business Sentiment Aug (11.35am)

EURO ZONE

CPI Estimate Aug (7pm)

Unemployment Rate Jul (7pm)

JAPAN

Jobless Rate Jul (9.30am)

National CPI y/y Jul prev -0.2% (9.30am)

Industrial Production Jul (9.50am)

Construction Orders Jul (3pm)

Housing Starts Jul (3pm)

UNITED KINGDOM

GfK Consumer Confidence Aug (9.01am)

UNITED STATES

UoM Cons Confidence Aug final (11.55pm)

Chicago PMI Aug (11.45pm)

Notes: Dates & forecasts may be subject to change. All data is seasonally adj. & is mth-on-mth or qtr-on-qtr unless otherwise specified. Sources are Bloomberg & ABS. Forecasts for Australian data are our house forecasts; all others are consensus.

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