

Monthly Economic Calendar



December 2012

MON	TUE	WED	THU	FRI
<p>3</p> <p>AUSTRALIA AiG Perf of Mfg Nov prev 45.2 (8.30am) TD-MI Inflation Nov prev 0.1% (10.30am) RP Data-Rismark House Prices Nov prev -1.0% (10.30am) Company Profits Q3 exp -2.0% prev -0.7% (11.30am) Retail Sales Oct exp 0.4% prev 0.5% (11.30am) Inventories Q3 (11.30am) q/q exp 0.5% prev 0.6% Cont. to GDP exp -0.1pts prev -0.3 ppts ANZ Job Ads Nov prev -4.6% (11.30am)</p> <p>CHINA Non-Mfg PMI Nov prev 55.5 (12pm) HSBC Manufacturing PMI Nov exp 50.4 prev 49.5 (12.45pm)</p> <p>EURO ZONE PMI Mfg Nov final exp 46.2 prev 46.2 (8pm)</p> <p>JAPAN Cap. Spdg Q3 exp 4.4% prev 7.7% (10.50am)</p> <p>NEW ZEALAND ToT Q3 exp -1.5%prev -2.6% (8.45am)</p> <p>UNITED KINGDOM PMI Mfg Nov exp 48.0 prev 47.5 (8.30pm)</p> <p>UNITED STATES ISM Mfg Nov exp 51.2 prev 51.7 (2am)</p>	<p>4</p> <p>AUSTRALIA Building Approvals Oct exp -2.0% prev 7.8% (11.30am) Government Finance Statistics Q3 (11.30am) Balance of Payments Q3 (11.30am) Current Acc't exp -\$14.5bn prev -\$11.8bn Net Exports Contribution exp -0.1ppts prev 0.3ppts RBA Cash Rate exp 3.25% prev 3.25% (2.30pm)</p> <p>EURO ZONE PPI Oct exp 0.0% prev 0.2% (9pm)</p> <p>UNITED KINGDOM PMI Construction Nov prev 50.9 (8.30pm)</p>	<p>5</p> <p>AUSTRALIA AiG Perf of Services Nov prev 42.8 (9.30am) GDP Q3 (11.30am) q/q exp 0.6% prev 0.6% y/y exp 3.2% prev 3.7% RBA Deputy Governor Lowe speaks (6pm)</p> <p>CHINA HSBC Services PMI Nov prev 53.5 (12.45pm)</p> <p>EURO ZONE PMI Composite Nov exp 45.8 prev 45.8 (9pm) PMI Services Nov exp 45.7 prev 45.7 (9pm) Retail Sales Oct exp 0.0% prev -0.2% (9pm)</p> <p>UNITED KINGDOM PMI Services Nov exp 51.1 prev 50.6 (8.30pm)</p> <p>UNITED STATES ADP Employment Change Nov exp 140k prev 158.0k (12.15am) Non-farm Productivity Q3 final exp 2.7% prev 1.9% (12.30am) ISM Mfg Oct exp 51.0 prev 51.5 (1am) Factory Orders Oct exp 0.0% prev 4.8% (2am) ISM Non-Mfg Nov exp 53.7 prev 54.2 (2am)</p>	<p>6</p> <p>AUSTRALIA Labour Force Nov (11.30am) Employment Change exp 0.0k prev 10.7k Unemployment Rate exp 5.5% prev 5.4% Participation Rate exp 65.2% prev 65.1% RBA Debelle speaks (10am)</p> <p>EURO ZONE GDP Q3 exp -0.1% prev -0.1% (9pm) ECB Interest Rates exp 0.75% prev 0.75% (11.45pm) German Factory Orders Oct prev -3.3% (10pm)</p> <p>NEW ZEALAND RBNZ Official Cash Rate Decision exp 2.50% prev 2.50% (7am)</p> <p>UNITED KINGDOM Trade Oct prev -£2.7bn (8.30pm) BoE Rates exp 0.50% prev 0.50% (11pm) BoE Asset Purchase Target Dec exp £375bn prev £375bn (11pm)</p>	<p>7</p> <p>AUSTRALIA AiG Perf of Constr'n Nov prev 35.8 (9.30am) Trade Balance Oct exp -\$1.8bn prev -\$1.5bn (11.30am)</p> <p>CHINA CPI Nov y/y exp 2.1% prev 1.7% (9 Dec, 12.30pm) PPI Nov y/y exp -1.9% prev -2.8% (9 Dec, 12.30pm) Industrial Production y/y Nov exp 9.8% prev 9.6% (9 Dec, 4.30pm) Retail Sales Nov y/y exp 14.7% prev 14.5% (9 Dec, 4.30pm)</p> <p>EURO ZONE German Industrial Production Oct exp -0.5% prev -1.8% (11pm)</p> <p>UNITED KINGDOM Industrial Production Oct exp 0.8% prev -1.7% (8.30pm)</p> <p>UNITED STATES Non-farm Payrolls Nov exp 90k prev 171k (12.30am) Unemployment Rate Nov exp 7.9% prev 7.9% (12.30am) UoM Consumer Confidence Dec exp 82.0 prev 82.7 (1.55am) Consumer Credit Oct exp US\$10.0bn prev \$11.4bn (7am)</p>
<p>10</p> <p>AUSTRALIA Housing Finance Oct (11.30am) No. of Owner Occupier exp 1.0% prev 0.9% Value of Total exp 0.0% prev 3.8%</p> <p>CHINA Trade Nov exp US\$24.5bn prev US\$32.0bn Exports y/y exp 9.0% prev 11.6% Imports y/y exp 2.5% prev 2.4%</p> <p>JAPAN GDP Q3 2nd estimate prev -0.9% (10.50am) Current Acc't Oct prev ¥503.6bn (10.50am)</p>	<p>11</p> <p>AUSTRALIA NAB Bus Conditions Nov prev -5 (11.30am) NAB Bus Confidence Nov prev -1(11.30am)</p> <p>EURO ZONE ZEW Eco Sentiment Dec prev -2.6 (9pm)</p> <p>NEW ZEALAND QV House Prices Nov prev 5.7% y/y (10am)</p> <p>UNITED STATES NFIB Small Business Optimism Nov prev 93.1 (11.30pm) Trade Oct prev -US\$41.5bn (12.30am) IBD/TIPP Eco Optimism Dec prev 48.6 (2am)</p>	<p>12</p> <p>AUSTRALIA WBC-MI Cons Conf Dec prev 5.2% (10.30am) RBA Governor Stevens speaks (3.30pm)</p> <p>EURO ZONE Industrial Production Oct prev -2.5% (9pm)</p> <p>JAPAN Machine Orders Oct prev -4.3% (10.50am)</p> <p>UNITED KINGDOM Jobless Claims Chg Nov prev 10.1k (8.30pm) ILO Unemployment Rate Oct prev 7.8% (8.30pm)</p> <p>UNITED STATES FOMC Rate Decision prev 0.25% (4.30am)</p>	<p>13</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Dec prev 2.2% (11am) WBC-MI Unemployment Expect'ns (11am) New Motor Vehicle Sales Nov (11.30am)</p> <p>EURO ZONE ECB Publishes Monthly Report (8pm) Labour Costs Q3 prev 1.6% (9pm)</p> <p>NEW ZEALAND Business NZ PMI Nov prev 50.5 (8.30am)</p> <p>UNITED STATES PPI Nov prev -0.2% (12.30am) Retail Sales Nov prev -0.3% (12.30am)</p>	<p>14</p> <p>CHINA HSBC Flash Manufacturing PMI Dec prev 50.4 (12.45pm)</p> <p>EURO ZONE Employment Q3 prev 0.0% (9pm) CPI Nov prev 0.2% (9pm)</p> <p>JAPAN Tankan Lge Mfg Index Q4 prev -3 (10.50am) Industrial Production Oct final prev 1.8% (3.30am)</p> <p>UNITED STATES CPI Nov prev 0.1% (12.30am) Industrial Prod'n Nov prev -0.4% (1.15am)</p>

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<p>17</p> <p>AUSTRALIA RBA DeBelle Speaks (11am)</p> <p>EURO ZONE Trade Balance Oct prev €11.3bn (9pm)</p> <p>NEW ZEALAND WBC NZ Consumer Confidence Q4 prev 102.5 (17-19 Dec)</p> <p>UNITED STATES Empire Mfg Dec prev -5.2 (12.30am) Total Net TIC Flows Oct prev US\$4.7bn (1am)</p>	<p>18</p> <p>AUSTRALIA Conference Board Leading Index Oct prev -0.3% (10am)</p> <p>RBA Minutes of the December Board Meeting (11.30am)</p> <p>CHINA Property Prices Nov (12.30pm)</p> <p>UNITED KINGDOM PPI Inputs Nov prev 0.4% (8:30pm) PPI Outputs Nov prev 0.1% (8.30pm) CPI Nov prev 0.5% (8.30pm)</p> <p>UNITED STATES Current Account Q3 prev -US\$117.4bn (12.30am) NAHB Housing Index Dec prev 46 (2am)</p>	<p>19</p> <p>AUSTRALIA WBC Leading Index Oct prev 0.7% (10.30am) DEWR Internet Skilled Vacancies Nov prev -2.5% (11am)</p> <p>EURO ZONE Current Account Oct prev €3.5bn (8pm) German IFO Bus Climate Dec prev 101.4 (8pm)</p> <p>JAPAN Merch. Trade Nov prev -¥551.1bn (10.50am)</p> <p>NEW ZEALAND Current Account Q3 prev -NZ\$1.7bn (8.45am)</p> <p>UNITED KINGDOM BoE Minutes (8:30pm)</p> <p>UNITED STATES Housing Starts Nov prev 3.6% (12.30am) Building Permits Nov prev -2.7% (12.30am)</p>	<p>20</p> <p>AUSTRALIA RBA Bulletin (11.30am)</p> <p>CHINA Conference Board Leading Eco Index (1pm)</p> <p>EURO ZONE PMI Manufacturing Dec (20-24 Dec) PMI Composite Dec (20-24 Dec) PMI Services Dec (20-24 Dec)</p> <p>JAPAN Bank of Japan Target Rate Dec prev 0.10%</p> <p>NEW ZEALAND GDP Q3 prev 0.6% (8.45am)</p> <p>UNITED KINGDOM Retail Sales Nov prev -0.8% (8:30pm)</p> <p>UNITED STATES GDP Q3 annualized final prev 2.7% (12.30am) Philadelphia Fed Survey Dec prev -10.7 (2am) Existing Home Sales Nov prev 2.1% (2am) House Price Index Oct prev 0.2% (2am) Leading Indicators Nov prev 0.2% (2am)</p>	<p>21</p> <p>CHINA MNI Flash Bus Sentiment Dec (12.35pm)</p> <p>EURO ZONE Consumer Confidence Dec (2am) German GfK Consumer Confidence Jan prev 5.9 (6pm)</p> <p>UNITED KINGDOM GfK Cons Confidence Dec prev -22 (11.01am) GDP Q3 final prev 1.0% (8.30pm)</p> <p>UNITED STATES Personal Income & Spending Nov (12.30am) UoM Cons Confidence Dec final (1.55am) Chicago Fed Nat Activity Index Nov prev -0.56 (12.30am) Kansas City Fed Mfg Dec prev -6 (3am)</p>
<p>24</p> <p>UNITED STATES Durable Goods Orders Nov prev 0.0% (12.30am)</p>	<p>25</p> <p>AUSTRALIA Christmas Day Public Holiday</p>	<p>26</p> <p>AUSTRALIA Boxing Day Public Holiday</p> <p>JAPAN Trade Oct prev -¥561.7bn (10.50am)</p> <p>UNITED STATES S&P/CS 20-City Home Prices Oct prev 0.4% (1am) Richmond Fed Mfg Dec prev 9 (2am)</p>	<p>27</p> <p>CHINA Industrial Profits YTD Nov (12.30pm) Leading Index Nov (27-31 Dec)</p> <p>JAPAN Housing Starts Nov (4pm)</p> <p>UNITED STATES New Home Sales Nov prev -0.3% (2am)</p>	<p>28</p> <p>CHINA MNI Business Sentiment Dec (12.35pm)</p> <p>JAPAN Jobless Rate Nov prev 4.2% (10.30am) CPI Nov prev -0.4% y/y (10.30am) Retail Trade Nov prev 0.7% (10.50am) Industrial Production Nov (10.50am)</p> <p>UNITED STATES Chicago PMI Dec (1.45am) Pending Home Sales Nov prev 5.2% (2am)</p>

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<p>31</p> <p>AUSTRALIA Private Sector Credit Nov exp 0.2% prev 0.1% (11.30am)</p> <p>UNITED STATES NAPM-Milwaukee Dec (1am) Dallas Fed Mfg Dec prev -2.8 (2.30am)</p>				

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