

# Monthly Economic Calendar



July 2013

MON	TUE	WED	THU	FRI
<p><b>1</b></p> <p><b>AUSTRALIA</b> AiG Perf of Mfg Jun prev 43.8 (9.30am) RP Data-Rismark House Prices Jun prev -1.2% (10.00am) TD-MI Inflation Jun prev 0.2% (10.30am)</p> <p><b>CHINA</b> Mfg PMI Jun exp 50.1 prev 50.8 (11am) HSBC Manufacturing PMI Jun exp 48.3 prev 49.2 (11.45am)</p> <p><b>EURO ZONE</b> Mfg PMI Jun final prev 48.7 (6pm) CPI Estimate Jun prev 1.4% y/y (7pm) Unemployment Rate May prev 12.2% (7pm)</p> <p><b>JAPAN</b> Tankan Large Manufacturing Q2 exp 3 prev -8 (10.50am)</p> <p><b>UNITED KINGDOM</b> PMI Mfg Jun exp 51.3 prev 51.3 (6.30pm)</p> <p><b>UNITED STATES</b> ISM Mfg Jun exp 50.2 prev 49.0 (12am)</p>	<p><b>2</b></p> <p><b>AUSTRALIA</b> RBA Rates exp 2.75% prev 2.75% (2.30pm)</p> <p><b>EURO ZONE</b> PPI May prev -0.6% (7pm)</p> <p><b>UNITED KINGDOM</b> PMI Construction Jun exp 51.5 prev 50.8 (6.30pm)</p> <p><b>UNITED STATES</b> Factory Orders May exp 2.1% prev 1.0% (12am) IBD/TIPP Economic Optimism Jul exp 49.1 prev 49.0 (12am)</p>	<p><b>3</b></p> <p><b>AUSTRALIA</b> AiG Perf of Services Jun prev 40.6 (9.30am) HIA New Home Sales May prev 3.9% (11am) Trade May exp \$150mn prev \$28mn (11.30am) Retail Sales May exp 0.4% prev 0.2% (11.30am) Engineering Construction Q1 (11.30am) RBA Governor Stevens Speaks (12.55pm)</p> <p><b>CHINA</b> Non-Mfg PMI Jun prev 54.3 (11am) HSBC Services PMI Jun prev 51.2 (11.45am)</p> <p><b>EURO ZONE</b> Services PMI Jun final prev 48.6 (6pm) Composite PMI Jun final prev 48.9 (6pm) Retail Sales May prev -0.5% (7pm)</p> <p><b>UNITED KINGDOM</b> PMI Services Jun exp 54.8 prev 54.9 (6.30pm)</p> <p><b>UNITED STATES</b> ADP Employment Change Jun exp 160k prev 135k (10.15pm) Trade Balance May exp -US\$40.0bn prev -US\$40.3bn (10.30pm) ISM Non-Mfg Jun exp 54.2 prev 53.7 (12am)</p>	<p><b>4</b></p> <p><b>AUSTRALIA</b> Building Approvals May exp 2.0% prev 9.1% (11.30am) RBA Deputy Governor Lowe Speaks (12.30pm)</p> <p><b>EURO ZONE</b> ECB Interest Rate Decision prev 0.50% (9.45pm) ECB Deposit Facility Rate prev 0.00% (9.45pm)</p> <p><b>UNITED KINGDOM</b> BoE Rates exp 0.50% prev 0.50% (9pm) BoE Asset Purchase Target exp £375bn prev £375bn (9pm)</p>	<p><b>5</b></p> <p><b>AUSTRALIA</b> AiG Perf of Constr'n Jun prev 35.3 (9.30am)</p> <p><b>EURO ZONE</b> German Factory Orders May prev -2.3% (8pm)</p> <p><b>UNITED STATES</b> Non-farm Payrolls Change Jun exp 165k prev 175k (10.30pm) Unemployment Rate Jun exp 7.5% prev 7.6% (10.30pm)</p>
<p><b>8</b></p> <p><b>AUSTRALIA</b> ANZ Job Ads Jun prev -2.4% (11.30am)</p> <p><b>EURO ZONE</b> Ger. Industrial Prod'n May prev 1.8% (8pm)</p> <p><b>JAPAN</b> Current Acc't May prev ¥750.0bn (9.50am)</p> <p><b>UNITED STATES</b> Consumer Credit May prev US\$11.1bn (5am)</p>	<p><b>9</b></p> <p><b>AUSTRALIA</b> NAB Bus Confidence Jun prev -1 (11.30am) NAB Bus Conditions Jun prev -4 (11.30am)</p> <p><b>CHINA</b> CPI Jun y/y prev 2.1% (11.30am) PPI Jun y/y prev -2.9% (11.30am)</p> <p><b>UNITED KINGDOM</b> Industrial Prod'n May prev 0.1% (6.30pm) Trade Balance May prev -£2.6bn (6.30pm)</p> <p><b>UNITED STATES</b> NFIB Small Business Optimism Jun prev 94.4 (9.30pm)</p>	<p><b>10</b></p> <p><b>AUSTRALIA</b> WBC-MI Consumer Confidence Jul prev 102.2 (10.30am) RBA Assistant Governor Debelle Speaks (5.30pm)</p> <p><b>CHINA</b> Trade Balance Jun prev US\$20.4bn Exports y/y prev 1.0% Imports y/y prev -0.3%</p> <p><b>UNITED STATES</b> Minutes of the FOMC Meeting Jun (4am)</p>	<p><b>11</b></p> <p><b>AUSTRALIA</b> WBC-MI Consumer Inflation Expectations Jul prev 2.3% (11am) WBC-MI Employment Expect'ns Jul (11am) Labour Force Jun (11.30am) Employment Change exp -10.0k prev 1.1k Unemployment Rate exp 5.7% prev 5.5% Participation Rate exp 65.2% prev 65.2%</p> <p><b>JAPAN</b> Machine Orders May prev -8.8% (9.50am) Bank of Japan Target Rate prev 0.10%</p> <p><b>NEW ZEALAND</b> Business NZ PMI Jun prev 59.2 (8.30am)</p>	<p><b>12</b></p> <p><b>AUSTRALIA</b> Housing Finance May (11.30am) No. of Owner Occupier exp 3.0% prev 0.8% Value of Total exp 2.5% prev -0.2%</p> <p><b>EURO ZONE</b> Industrial Production May prev 0.4% (7pm)</p> <p><b>JAPAN</b> Industrial Production May final (2.30pm)</p> <p><b>UNITED STATES</b> PPI Jun prev 0.5% (10.30pm) UoM Consumer Confidence Jul (11.55pm)</p>

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<p><b>15</b></p> <p><b>AUSTRALIA</b> New Motor Vehicle Sales Jun prev 0.0% (11.30am) Lending Finance May (11.30am)</p> <p><b>CHINA</b> Ind. Production y/y Jun prev 9.2% (12pm) Retail Sales Jun y/y prev 12.9% (12pm) GDP Q2 y/y prev 7.7% (12pm)</p> <p><b>UNITED STATES</b> Empire Mfg Jul prev 7.8 (10.30pm) Retail Sales Jun prev 0.6% (10.30pm)</p>	<p><b>16</b></p> <p><b>AUSTRALIA</b> RBA Board Meeting Minutes Jul (11.30am)</p> <p><b>EURO ZONE</b> CPI Jun prev 0.1% (7pm) ZEW Eco Sentiment Jul prev 30.6 (7pm) Trade Balance May prev €16.1bn (7pm)</p> <p><b>NEW ZEALAND</b> Consumer Prices Q2 prev 0.4% (8.45am)</p> <p><b>UNITED KINGDOM</b> PPI Inputs Jun prev -0.3% (6:30pm) PPI Outputs Jun prev 0.0% (6.30pm) CPI Jun prev 0.2% (6.30pm)</p> <p><b>UNITED STATES</b> CPI Jun prev 0.1% (10.30pm) Total Net TIC Flows May prev US\$12.7bn (11pm) Industrial Prod'n Jun prev 0.0% (11.15pm) NAHB Housing Index Jul prev 52 (12am)</p>	<p><b>17</b></p> <p><b>AUSTRALIA</b> WBC Leading Index May prev 0.6% (10.30am)</p> <p><b>CHINA</b> Conference Board Leading Eco Index Jun (12pm)</p> <p><b>UNITED KINGDOM</b> Bank of England Minutes (6:30pm) Jobless Claims Chg Jun prev -8.6k (6.30pm) ILO Unemployment Rate May prev 7.8% (6.30pm)</p> <p><b>UNITED STATES</b> Housing Starts Jun prev 6.8% (10.30pm) Building Permits Jun prev -2.0% (10.30pm) Fed's Beige Book (4am)</p>	<p><b>18</b></p> <p><b>AUSTRALIA</b> Conference Board Leading Index May prev 0.3% (10am) NAB Bus Confidence Q2 prev 2 (11.30am)</p> <p><b>CHINA</b> Property Prices Jun (11.30pm)</p> <p><b>EURO ZONE</b> Current Account May prev €19.5bn (6pm)</p> <p><b>NEW ZEALAND</b> ANZ NZ Job Ads Jun prev -1.7% (8am) ANZ Cons Confidence Jul prev 123.9 (11am)</p> <p><b>UNITED KINGDOM</b> Retail Sales Jun prev 2.1% (6:30pm)</p> <p><b>UNITED STATES</b> Philadelphia Fed Index Jul prev 12.5 (12am) Leading Indicators Jun prev 0.1% (12am)</p>	<p><b>19</b></p>
<p><b>22</b></p> <p><b>UNITED STATES</b> Chicago Fed National Activity Jun prev -0.30 (10.30pm) Existing Home Sales Jun prev 4.2% (12am)</p>	<p><b>23</b></p> <p><b>EURO ZONE</b> Consumer Confidence Jul (12am)</p> <p><b>UNITED STATES</b> House Price Index May prev 0.7% (11pm) Richmond Fed Mfg Jul prev 8 (12am)</p>	<p><b>24</b></p> <p><b>AUSTRALIA</b> DEWR Vacancies Jun prev -0.5% (11am) Consumer Prices Q2 (11.30am)     Headline q/q exp 0.7% prev 0.4%     Headline y/y exp 2.7% prev 2.5%     Underlying q/q exp 0.7% prev 0.4%     Underlying y/y exp 2.4% prev 2.4%</p> <p><b>CHINA</b> HSBC Flash Mfg PMI Jul prev 48.3 (11.45am)</p> <p><b>EURO ZONE</b> PMI Manufacturing Jul (6pm) PMI Composite Jul (6pm) PMI Services Jul (6pm)</p> <p><b>JAPAN</b> Merch.Trade Jun prev -¥996.4bn (9.50am)</p> <p><b>NEW ZEALAND</b> Trade Balance Jun prev NZ\$71mn (8.45am)</p> <p><b>UNITED STATES</b> New Home Sales Jun prev 2.1% (12am)</p>	<p><b>25</b></p> <p><b>EURO ZONE</b> German IFO Business Climate Jul prev 105.9 (6pm)</p> <p><b>NEW ZEALAND</b> RBNZ Official Cash Rate Decision prev 2.50% (7am)</p> <p><b>UNITED KINGDOM</b> GDP Q2 (6.30pm)</p> <p><b>UNITED STATES</b> Durable Goods Orders Jun prev 3.6% (10.30pm) Kansas City Fed Manufacturing Jul (1am)</p>	<p><b>26</b></p> <p><b>CHINA</b> MNI Business Sentiment Jul (11.35am) Industrial Profits Jun YTD y/y prev 12.3% (27 Jul, 11.30am)</p> <p><b>JAPAN</b> National CPI Jun (9.30am)</p> <p><b>UNITED STATES</b> UoM Cons Confidence Jul final (11.55pm)</p>

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<p><b>29</b></p> <p><b>JAPAN</b> Retail Trade Jun (9.50am)</p> <p><b>UNITED STATES</b> Pending Home Sales Jun (12am) Dallas Fed Mfg Jul prev 6.5 (12.30am)</p>	<p><b>30</b></p> <p><b>AUSTRALIA</b> Building Approvals Jun (11.30am) RBA Governor Stevens Speaks (1.05pm)</p> <p><b>EURO ZONE</b> German GfK Consumer Confidence Aug prev 6.8 (4pm) Economic Confidence Jul (7pm) Business Climate Jul (7pm) Consumer Confidence Jul final (7pm)</p> <p><b>JAPAN</b> Jobless Rate Jun (9.30am) Industrial Production Jun (9.50am)</p> <p><b>NEW ZEALAND</b> Building Permits Jun (8.45am)</p> <p><b>UNITED STATES</b> S&amp;P/Case-Shiller Home Prices May prev 1.7% (11pm)</p>	<p><b>31</b></p> <p><b>AUSTRALIA</b> Private Sector Credit Jun (11.30am)</p> <p><b>EURO ZONE</b> CPI Estimate Jul (7pm) Unemployment Rate Jun (7pm)</p> <p><b>JAPAN</b> Housing Starts Jun (3pm)</p> <p><b>NEW ZEALAND</b> ANZ Bus Confidence Jul prev 50.1 (11am)</p> <p><b>UNITED KINGDOM</b> GfK Consumer Confidence Jul (9.01am)</p> <p><b>UNITED STATES</b> ADP Employment Change Jul (10.15pm) Employment Costs Q2 prev 0.3% (10.30pm) GDP Q2 annualised prev 1.8% (10.30pm) NAPM-Milwaukee Jul (11pm) Chicago PMI Jul (11.45pm) FOMC Rate Decision prev 0.25% (4am)</p>		

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