

May 2013

MON	TUE	WED	THU	FRI
		AUSTRALIA AiG Perf of Mfg Apr prev 44.4 (9.30am) RP Data-Rismark House Prices Apr prev 1.3% (10.00am) HIA New Home Sales Mar prev -5.3% (11am) RBA Assistant Governor Edey Speaks (1.25pm) CHINA Mfg PMI Apr exp 50.7 prev 50.9 (11am) UNITED KINGDOM Nat'wide House Prices Apr exp 0.3% prev 0.0% (4pm) PMI Mfg Apr exp 48.5 prev 48.3 (6.30pm) UNITED STATES ADP Employment Change Apr exp 150k prev 158k (10.15pm) ISM Mfg Apr exp 50.9 prev 51.3 (12am) FOMC Rate Decision exp 0.25% prev 0.25% (4am)	AUSTRALIA Trade Price Indices Q1 (11.30am) Export Prices exp 5.0% prev -2.4% Import Prices exp -0.5% prev 0.3% Building Approvals Mar exp 1.0% prev 3.1% (11.30am) CHINA HSBC Manufacturing PMI Mar exp 50.5 prev 51.6 (11.45am) EURO ZONE Mfg PMI Apr final exp 46.5 prev 46.5 (6pm) ECB Interest Rate Decision exp 0.50% prev 0.75% (9.45pm) UNITED KINGDOM PMI Construction Apr exp 48.0 prev 47.2 (6.30pm) UNITED STATES Trade Balance Mar exp -US\$42.3bn prev -US\$43.0bn (10.30pm)	AUSTRALIA AiG Perf of Services Apr prev 49.6 (9.30am) PPI Q1 exp 0.2% prev 0.2% (11.30am) CHINA Non-Mfg PMI Apr prev 55.6 (11am) EURO ZONE PPI Mar exp -0.2% prev 0.2% (7pm) EC Economic Growth Forecasts (7pm) UNITED KINGDOM PMI Services Apr exp 52.4 prev 52.4 (6.30pm) UNITED STATES Non-farm Payrolls Change Apr exp 150k prev 88k (10.30pm) Unemployment Rate Apr exp 7.6% prev 7.6% (11.30pm) Factory Orders Mar exp -3.0% prev 3.0% (12am) ISM Non-Mfg Apr exp 54.0 prev 54.4 (12am)
AUSTRALIA Retail Sales (11.30am) Values Mar exp 0.2% prev 1.3% Volumes Q1 exp 2.2% prev 0.1% TD-MI Inflation Apr prev 0.2% (10.30am) ANZ Job Ads Apr prev -1.5% (11.30am) CHINA HSBC Services PMI Apr prev 54.3 (11.45am) EURO ZONE Services PMI Apr final prev 46.6 (6pm) Composite PMI Apr final prev 46.5 (6pm) Retail Sales Mar prev -0.3% (8pm)	AUSTRALIA AiG Perf of Constr'n Apr prev 39.0 (9.30am) Trade Balance Mar exp-\$400mn prev - \$178mn (11.30am) ABS House Prices Q1 exp 2.0% prev 1.6% (11.30am) RBA Cash Rate Decision exp 3.00% prev 3.00% (2.30pm) EURO ZONE German Factory Orders Mar prev 2.3% (9pm) NEW ZEALAND Private Wages Q1 prev 0.5% (8.45am) UNITED STATES IBD/TIPP Economic Optimism May prev 46.2 (12am) Consumer Credit Mar exp US\$16.0bn prev US\$18.1bn (5am)	CHINA Trade Balance Apr prev -US\$0.9bn Exports y/y prev 10.0% Imports y/y prev 14.1% EURO ZONE German Industrial Production Feb prev 0.5% (8pm)	AUSTRALIA Labour Force Apr(11.30am) Employment Change exp 10.0k prev -36.1k Unemployment Rate exp 5.7% prev 5.6% Participation Rate exp 65.1% prev 65.1% CHINA CPI Apr y/y prev 2.1% (11.30am) PPI Apr y/y prev -1.9% (11.30am) EURO ZONE ECB Monthly Report (6pm) NEW ZEALAND Unemployment Rate Q1 prev 6.9% (8.45am) Employment Chg Q1 prev -1.0% (8.45am) UNITED KINGDOM Industrial Prod'n Mar prev 1.0% (6.30pm) BoE Rates exp 0.50% prev 0.50% (9pm) BoE Asset Purch. Target prev £375bn (9pm)	AUSTRALIA RBA Statement on Monetary Policy (11.30am) JAPAN Current Acc't Mar prev ¥637.4bn (9.50am) UNITED KINGDOM Trade Balance Mar prev -£3.6bn (6.30pm)





MON

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#### **AUSTRALIA**

Housing Finance Mar (11.30am)

No. of Owner Occupier exp 3.0% prev
2.0%

Value of Total exp 4.0% prev 1.4% NAB Bus Confidence Apr prev 2 (11.30am) NAB Bus Conditions Apr prev -7 (11.30am) CHINA

Ind. Production Apr y/y prev 8.9% (3.30pm) Retail Sales Apr y/y prev 12.6% (3.30pm) UNITED STATES

Retail Sales Apr prev -0.4% (10.30pm)

TUE

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#### **AUSTRALIA**

Federal Budget 2013-14 (7.30pm) **EURO ZONE** 

Industrial Production Mar prev 0.4% (7pm) ZEW Eco Sentiment May prev 24.9 (7pm) NEW ZEALAND

Retail Sales Volumes Q1 prev 2.1% (8.45am) UNITED STATES

NFIB Small Business Optimism Apr prev 89.5 (9.30pm)

WED

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#### **AUSTRALIA**

Wage Price Index Q1 (11.30am) q/q exp 0.7% prev 0.8% y/y exp 3.2% prev 3.4%

New MV Sales Apr prev -0.6% (11.30am)

#### **EURO ZONE**

GDP Q1 prev -0.6% (7pm)

#### UNITED KINGDOM

Jobless Claims Chg Apr prev -7.0k (6.30pm) ILO Unemployment Rate Mar prev 7.9% (6.30pm)

Bank of England Inflation Report (7.30pm)

UNITED STATES

Empire Mfg May prev 3.05 (10.30pm)
PPI Apr prev -0.6% (10.30pm)
Total Net TIC Flows Mar prev U\$\$53.6bn
(11pm)

Industrial Prod'n Apr prev 0.4% (11.15pm) NAHB Housing Index May prev 42 (12am) THU

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### EURO ZONE

CPI Apr prev 1.2% (7pm) Trade Balance Mar prev €12.0bn (7pm)

#### JAPAN

GDP Q1 prev 0.0% (9.50am) Industrial Production Mar final (2.30pm)

#### **NEW ZEALAND**

ANZ NZ Job Ads Apr prev 0.7% (8am) Business NZ PMI Apr prev 53.4 (8.30am) ANZ Cons Confidence May prev 3.8% (11am)

#### **UNITED STATES**

CPI Apr prev -0.2% (10.30pm) Housing Starts Apr prev 7.0% (10.30pm) Building Permits Apr prev -3.4% (10.30pm) Philadelphia Fed Index May prev 1.3 (12am) FRI

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#### CHINA

Conference Board Leading Eco Index Apr (12pm)

Property Prices Apr (18 May, 11.30am)

#### JAPAN

Machine Orders Mar prev 7.5% (9.50am)

#### **NEW ZEALAND**

PPI Inputs Q1 prev -0.3% (8.45am) PPI Outputs Q1 prev -0.1% (8.45am)

#### **UNITED STATES**

UoM Consumer Confidence May prev 76.4 (11.55pm)

Leading Indicators Apr prev -0.1% (12am)

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#### **UNITED STATES**

Chicago Fed National Activity Apr prev -0.23 (10.30pm)

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#### **AUSTRALIA**

Conference Board Leading Index Mar prev 0.3% (10am)

RBA Board Meeting Minutes May (11.30am) UNITED KINGDOM

PPI Inputs Apr prev -0.1% (6:30pm) PPI Outputs Apr prev 0.3% (6:30pm) CPI Apr prev 0.3% (6:30pm) 22

#### **AUSTRALIA**

WBC-MI Consumer Confidence May prev 104.9 (10.30am)

DEWR Vacancies Apr (11am)

#### **EURO ZONE**

Current Account Mar prev €16.3bn (6pm)

JAPAN

Merchandise Trade Apr prev -¥364.0bn (9.50am)

Bank of Japan Target Rate

#### UNITED KINGDOM

Bank of England Minutes (6:30pm)

#### **UNITED STATES**

Existing Home Sales Apr prev -0.6% (12am) Minutes of the FOMC Meeting (4am)

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#### **AUSTRALIA**

WBC-MI Consumer Inflation Expectations May prev 2.2% (11am) WBC-MI Employment Expectations (11am)

CHINA

HSBC Flash Mfg PMI May prev 50.5 (11.45am)

#### **EURO ZONE**

PMI Manufacturing May (6pm) PMI Composite May (6pm) PMI Services May (6pm)

Cons Confidence May prev -22.3 (12am)

#### **UNITED KINGDOM**

Retail Sales Apr prev -0.7% (6:30pm) GDP Q1 2<sup>nd</sup> estimate prev 0.3% (6.30pm)

#### **UNITED STATES**

New Home Sales Apr prev 1.5% (12am) Kansas City Fed Mfg May prev -5 (1am) House Price Index Mar prev 0.7% (11pm) 24

#### CHINA

MNI Flash Bus Sentiment May (11.35pm)

## EURO ZONE

German IFO Business Climate May prev 104.4 (6pm)

#### **NEW ZEALAND**

Terms of Trade Q1 prev -1.3% (8.45am) Trade Balance Apr prev NZ\$718mn (8.45am)

#### **UNITED STATES**

Durable Goods Orders Apr prev -5.7% (10.30pm)



May 2013

MON	TUE	WED	THU	FRI
27	28	29	30	31
CHINA Industrial Profits Apr YTD y/y prev 12.1% (11.30am)	UNITED STATES S&P/Case-Shiller Home Prices Mar (11pm) Richmond Fed Mfg May prev -6 (12am) Dallas Fed Mfg May prev -15.6 (12.30am)	AUSTRALIA CBA-HIA Housing Affordability Q1 prev 68.9 (10am) WBC Leading Index Mar prev 0.6% (10.30am) Construction Work Done Q1 exp 2.0% prev - 0.1% (11.30am) EURO ZONE German GfK Cons Confidence Jun (4pm) JAPAN Retail Trade Apr (9.50am)	AUSTRALIA Private Capital Expenditure Q1 exp 1.0% prev -1.2% (11.30am) Building Approvals Apr (11.30am) EURO ZONE Economic Confidence May prev 88.6 (7pm) Business Climate May prev -0.93 (7pm) Consumer Confidence May final (7pm) NEW ZEALAND Building Permits Apr prev -9.1% (8.45am) UNITED STATES GDP Q1 2 <sup>nd</sup> est. annualized prev 2.5% (10.30pm) Pending Home Sales Apr prev 1.5% (12am)	AUSTRALIA Private Sector Credit Apr (11.30am) CHINA MNI Business Sentiment May (11.35am) EURO ZONE CPI Estimate May (7pm) Unemployment Rate Apr (7pm) JAPAN Jobless Rate Apr (9.30am) CPI Apr y/y prev -0.9% (9.30am) Industrial Production Apr (9.50am) Housing Starts Apr (3pm) NEW ZEALAND ANZ Business Confidence May (11am) UNITED KINGDOM GFK Consumer Confidence May (9.01am) UNITED STATES Personal Income Apr prev 0.2% (10.30pm) Personal Spending Apr prev 0.2% (10.30pm) NAPM-Milwaukee May (11pm) Chicago PMI May (11.45pm) UOM Consumer Confidence May final (11.55pm)

May 2013

## **Contact Listing**

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