st.george

October 2013

MON	TUE	WED	THU	FRI
	AUSTRALIA AiG Perf of Mfg Sep prev 46.4 (9.30am) RP Data-Rismark House Prices Sep prev 0.5% (10.00am) Retail Sales Aug exp 0.3% prev 0.1% (11.30am) RBA Cash Rate Decision Oct exp 2.50% prev 2.50% (2.30pm) CHINA Mfg PMI Sep exp 51.5 prev 51.0 (11am) EURO ZONE Mfg PMI Sep final exp 51.1 prev 51.1 (6pm) Unemployment Rate Aug exp 12.1% prev 12.1% (7pm) JAPAN Jobless Rate Aug exp 3.8% prev 3.8% (9.30am) Tankan Large Mfg Q3 exp 7 prev 4 (9.50am) UNITED KINGDOM PMI Mfg Sep exp 57.3 prev 57.2 (6.30pm) UNITED STATES ISM Mfg Sep exp 55.2 prev 55.7 (12am)	AUSTRALIA HIA New Home Sales Aug prev -4.7% (11am) Trade Balance Aug exp -\$900mn prev - \$765mn (11.30am) Building Approvals Aug exp -1.0% prev 10.8% (11.30am) Engineering Construction Q2 (11.30am) EURO ZONE PPI Aug exp 0.1% prev 0.3% (7pm) ECB Rates exp 0.50% prev 0.50% (9.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (9.45pm) UNITED KINGDOM PMI Construction Sep exp 60.0 prev 59.1 (6.30pm) UNITED STATES ADP Employment Change Sep exp 175k prev 176k (10.15pm)	AUSTRALIA St.George-MI Household Financial Conditions Q3 AiG Perf of Services Sep prev 39.0 (9.30am) CHINA Non-Mfg PMI Sep prev 53.9 (11am) EURO ZONE Services PMI Sep final exp 52.1 prev 52.1 (6pm) Composite PMI Sep final prev 52.1 (6pm) Retail Sales Aug exp 0.1% prev 0.1% (7pm) UNITED KINGDOM PMI Services Sep exp 60.5 prev 60.5 (6.30pm) UNITED STATES Factory Orders Aug exp 0.2% prev -2.4% (12am) ISM Non-Mfg Sep exp 57.0 prev 58.6 (12am)	CHINA HSBC-Markit Services PMI Sep prev 52.8 (11.45am) JAPAN BoJ Target Rate prev 0.10% BoJ Monetary Base Target 2014 prev ¥270trn UNITED STATES Non-farm Payrolls Change Sep exp 178k prev 152k (10.30pm) Unemployment Rate Sep exp 7.3% prev 7.3% (10.30pm)
AUSTRALIA AiG Perf of Constr'n Sep prev 43.7 (9.30am) ANZ Job Ads Sep prev -2.0% (11.30am) UNITED STATES Consumer Credit Aug prev US\$10.4bn (6am)	AUSTRALIA NAB Bus Confidence Sep prev 6 (11.30am) NAB Bus Conditions Sep prev -6 (11.30am) EURO ZONE German Factory Orders Aug prev -2.7% (8pm) JAPAN Current Acc't Aug prev ¥577.3bn (9.50am) UNITED STATES NFIB Small Business Optimism Sep prev 94.0 (10.30pm) Trade Aug prev –US\$39.1bn (11.30pm) IBD/TIPP Economic Optimism Oct prev 46.0 (1am)	AUSTRALIA WBC-MI Consumer Confidence Oct prev 105.7 (10.30am) EURO ZONE German Industrial Production Aug prev - 1.7% (9pm) UNITED KINGDOM Industrial Prod'n Aug prev 0.0% (7.30pm) Trade Balance Aug prev -£3.1bn (7.30pm) UNITED STATES Minutes of the FOMC Meeting Sep (5am)	AUSTRALIA WBC-MI Consumer Inflation Expectations Oct prev 1.5% (11am) WBC-MI Employment Expect'ns Oct (11am) Labour Force Sep (11.30am) Employment Change exp 5.0k prev -10.8k Unemployment Rate exp 5.9% prev 5.8% Participation Rate exp 65.0% prev 65.0% EURO ZONE ECB Monthly Report (7pm) JAPAN Machine Orders Aug prev 0.0% (10.50am) NEW ZEALAND Business NZ PMI Sep prev 57.5 (8.30am) UNITED KINGDOM BOE Rates exp 0.50% prev 0.50% (10pm) BOE Asset Purchase Target prev £375bn (10pm)	AUSTRALIA Building Activity Q2 (11.30am) CHINA Trade Balance Sep prev US\$28.5bn (12 Sep) Exports y/y prev 7.2% Imports y/y prev 7.0% UNITED STATES Retail Sales Sep prev 0.2% (11.30pm) PPI Sep prev 0.3% (11.30pm) UoM Consumer Confidence Oct preliminary prev 77.5 (12.55am)

October 2013



MON

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AUSTRALIA

Housing Finance Aug (11.30am) No. Owner Occupiers exp -3.5% prev 2.4% Value of Total exp -1.5% prev 1.1%

CHINA

CPI Sep y/y prev 2.6% (12.30pm) PPI Sep y/y prev -1.6% (12.30pm)

EURO ZONE

Industrial Production Aug prev -1.5% (8pm)

TUE

15

AUSTRALIA

RBA Board Meeting Minutes Oct (11.30am) New Motor Vehicle Sales Sep prev 0.8% (11.30am)

Lending Finance Aug (11.30am)

EURO ZONE

ZEW Eco Sentiment Oct prev 58.6 (8pm)

JAPAN

Industrial Production Aug final (3.30pm)

UNITED KINGDOM
PPI Inputs Sep prev -0.2% (7:30pm)
PPI Outputs Sep prev 0.1% (7.30pm)

CPI Sep prev 0.4% (7.30pm) UNITED STATES

NY Empire Mfg Oct prev 6.29 (11.30pm)

WED

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AUSTRALIA

WBC Leading Index Aug prev 0.6% (10.30am)

EURO ZONE

CPI Sep prev 0.1% (8pm)
Trade Balance Aug prev €11.1bn (8pm)

NEW ZEALAND

CPI Q3 prev 0.2% (8.45am)

UNITED KINGDOM

Jobless Claims Chg Sep prev -32.6k (7.30pm) ILO Unemployment Rate Aug prev 7.7% (7.30pm)

UNITED STATES

CPI Sep prev 0.1% (11.30pm) Total Net TIC Flows Aug prev US\$56.7bn (12am)

NAHB Housing Index Oct prev 58 (1am) Fed's Beige Book (5am)

THU **17**

AUSTRALIA

NAB Bus Confidence Q3 prev -1 (11.30am)

EURO ZONE

Current Account Aug prev €16.9bn (7pm)

NEW ZEALAND

ANZ NZ Job Ads Sep prev -1.4% (8am)
ANZ Consumer Conf. Oct prev 118.8 (11am)

UNITED KINGDOM

Retail Sales Sep prev -0.9% (7:30pm)

UNITED STATES

Housing Starts Sep prev 0.9% (11.30pm) Building Permits Sep prev -2.9% (11.30pm) Industrial Prod'n Sep prev 0.4% (12.15am) Philadelphia Fed Oct prev 22.3 (12am) FRI

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AUSTRALIA

RBA Head of Financial Stability Ellis speaks (11.10am)

RBA Governor Stevens speaks (12pm)

CHINA

GDP Q3 (1pm)

q/q prev 1.7%

y/y prev 7.5%

Industrial Prod'n Sep y/y prev 10.4% (1pm)

Retail Sales Sep y/y prev 13.4% (1pm)

UNITED STATES

Leading Indicators Sep prev 0.7% (1am)

21

AUSTRALIA

RBA Assistant Governor Edey speaks **EURO ZONE**

Govt Debt/GDP 2012 prev 90.6% (8pm)
JAPAN

Trade Sep prev -¥962.8bn (10.50am)

UNITED STATES

Chicago Fed National Activity Sep prev 0.14 (11.30pm)

Existing Home Sales Sep prev 1.7% (1am)

22

CHINA

Property Prices Sep (12.30pm)
Conference Board Leading Eco Index Sep (1pm)

UNITED STATES

Richmond Fed Mfg Oct prev 0 (1am)

23

AUSTRALIA

Conference Board Leading Index Aug prev 0.3% (10am)

DEWR Vacancies Sep prev 0.3% (11am) CPI (11.30am)

Headline q/q exp 0.7% prev 0.4% Headline y/y exp 1.7% prev 2.4% Underlying q/q exp 0.6% prev 0.5% Underlying y/y exp 2.2% prev 2.4%

CHINA

MNI Business Sentiment Oct (12.45pm)

EURO ZONE

Consumer Confidence Oct prev -14.9 (1am)
UNITED KINGDOM

Bank of England Minutes (7:30pm)

UNITED STATES

House Price Index Aug prev 1.0% (12am)

24

AUSTRALIA

RBA Deputy Governor Lowe speaks (2pm)

HSBC Flash Mfg PMI Oct prev 51.2 (12.45pm)

EURO ZONE

PMI Manufacturing Oct (7pm) PMI Composite Oct (7pm) PMI Services Oct (7pm)

NEW ZEALAND

Trade Balance Sep prev -NZ\$1.2bn (8.45am)

UNITED STATES

New Home Sales Sep prev 7.9% (1am) Kansas City Fed Mfg Oct prev 2 (2am) 25

CHINA

Industrial Profits Sep y/y YTD prev 12.8% (27 Oct, 12.30pm)

EURO ZONE

German IFO Business Climate Oct prev 107.7 (7pm)

JAPAN

National CPI Sep y/y prev 0.9% (10.30am)

UNITED KINGDOM

GDP Q3 prev 0.7% (7.30pm)

UNITED STATES

Durable Goods Orders Sep prev 0.1% (11.30pm)

UoM Consumer Confidence Oct final (11.55pm)



October 2013

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UNITED STATES Pending Home Sales Sep prev -1.6% (1am) Dallas Fed Mfg Oct (1.30am)	AUSTRALIA RBA Governor Stevens speaks (9.30am) EURO ZONE German GfK Consumer Confidence Nov prev 7.1 (6pm) JAPAN Jobless Rate Sep (10.30am) Retail Trade Sep (9.50am) UNITED STATES S&P/Case-Shiller Home Prices Aug prev 0.6% (12am)	EURO ZONE Economic Confidence Oct prev 96.9 (9pm) Business Climate Oct prev -0.20 (9pm) Consumer Confidence Oct final (9pm) JAPAN Industrial Production Sep (10.50am) UNITED STATES ADP Employment Change Oct (11.15pm) GDP Q3 annualized prev 2.5% (11.30pm) FOMC Rate Decision prev 0.25% (5am) Fed's Monthly MBS Purchases exp US\$40bn prev \$40bn (5am) Fed's Monthly Treasury Purchases exp US\$45bn prev \$45bn (5am)	AUSTRALIA HIA New Home Sales Sep (11am) Private Sector Credit Sep (11.30am) Building Approvals Sep (11.30am) Trade Price Indices Q3 (11.30am) Export Price Index exp 3.0% prev -0.3% Import Price Index exp 4.0% prev -0.3% EURO ZONE Unemployment Rate Sep (9pm) CPI Estimate Oct (9pm) JAPAN Housing Starts Sep (4pm) BoJ Target Rate prev 0.10% BoJ Monetary Base Target 2014 prev ¥270trn NEW ZEALAND RBNZ OCR Decision exp 2.50% prev 2.50% (7am) Building Permits Sep (8.45am) ANZ Business Confidence Oct (11am) UNITED KINGDOM Gfk Consumer Conf. Oct prev -10 (11.05am) UNITED STATES Employment Costs Q3 prev 0.5% (11.30pm) Personal Income Sep prev 0.4% (11.30pm) Personal Spending Sep prev 0.3% (11.30pm) ISM Milwaukee Oct (12am) Chicago PMI Oct (12.45am)	

October 2013

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