

Monthly Economic Calendar



September 2013

MON	TUE	WED	THU	FRI
<p>2</p> <p>AUSTRALIA AiG Perf of Mfg Aug prev 42.0 (9.30am) RP Data-Rismark House Prices Aug prev 1.6% (10.00am) TD-MI Inflation Aug prev 0.5% (10.30am) Building Approvals Jul exp 3.0% prev -6.9% (11.30am) Business Indicators Q2 (11.30am) Company Profits exp 0.5% prev 3.0% Inventories exp 0.1% prev -0.6%</p> <p>CHINA HSBC-Markit Mfg PMI Aug exp 50.2 prev 47.7 (11.45am)</p> <p>EURO ZONE Mfg PMI Aug final exp 51.3 prev 51.3 (6pm)</p> <p>JAPAN Capital Spending y/y Q2 exp -2.3% prev -3.9% (9.50am)</p> <p>NEW ZEALAND Terms of Trade Q2 exp 3.8% prev 4.1% (8.45am)</p> <p>UNITED KINGDOM PMI Mfg Aug exp 55.0 prev 54.6 (6.30pm)</p>	<p>3</p> <p>AUSTRALIA Balance of Payments Q2 (11.30am) Current Account exp -\$8.4bn prev -\$8.5bn Net Exports Contribution to GDP exp 0.1ppts prev 1.0 ppts Retail Sales Jul exp 0.4% prev 0% (11.30am) RBA Cash Rate Decision Sep exp 2.50% prev 2.50% (2.30pm)</p> <p>CHINA Non-Mfg PMI Aug prev 54.1 (11am)</p> <p>EURO ZONE PPI Jul exp 0.1% prev 0.0% (7pm)</p> <p>UNITED KINGDOM PMI Construction Aug prev 57.0 (6.30pm)</p> <p>UNITED STATES ISM Mfg Aug exp 54.0 prev 55.4 (12am) IBD/TIPP Economic Optimism Sep exp 46.0 prev 45.1 (12am)</p>	<p>4</p> <p>AUSTRALIA AiG Perf of Services Aug prev 39.4 (9.30am) GDP Q2 (11.30am) q/q exp 0.6% prev 0.6% y/y exp 2.5% prev 2.5%</p> <p>CHINA HSBC-Markit Services PMI Aug prev 51.3 (11.45am)</p> <p>EURO ZONE Services PMI Aug final exp 51.0 prev 51.0 (6pm) Composite PMI Aug final exp 51.7 prev 51.7 (6pm) GDP Q2 2nd estimate exp 0.3% prev 0.3% (7pm) Retail Sales Jul exp 0.4% prev -0.5% (7pm)</p> <p>UNITED KINGDOM PMI Services Aug exp 59.7 prev 60.2 (6.30pm)</p> <p>UNITED STATES Trade Balance Jul exp -US\$38.7bn prev -US\$34.2bn (10.30pm) Federal Reserve Beige Book (4am)</p>	<p>5</p> <p>AUSTRALIA Trade Balance Jul exp \$0.0mn prev \$602mn (11.30am)</p> <p>EURO ZONE ECB Rates exp 0.50% prev 0.50% (9.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (9.45pm) German Factory Orders Jul exp -1.0% prev 3.6% (8pm)</p> <p>G20 Leaders' Summit (to 6 September)</p> <p>JAPAN BoJ Target Rate prev 0.10% BoJ Monetary Base Target 2014 prev ¥270trn</p> <p>UNITED KINGDOM BoE Rates exp 0.50% prev 0.50% (9pm) BoE Asset Purchase Target prev £375bn (9pm)</p> <p>UNITED STATES ADP Employment Change Aug exp 180k prev 200k (10.15pm) Factory Orders Jul exp -3.5% prev 1.5% (12am) ISM Non-Mfg Aug exp 55.0 prev 56.0 (12am)</p>	<p>6</p> <p>AUSTRALIA AiG Perf of Constr'n Aug prev 44.1 (9.30am)</p> <p>CHINA Trade Balance Aug prev US\$17.8bn (8 Sep) Exports y/y prev 5.1% Imports y/y prev 10.9%</p> <p>EURO ZONE German Industrial Production Jul exp -0.5% prev 2.4% (8pm)</p> <p>G20 Leaders' Summit (concludes)</p> <p>UNITED KINGDOM Industrial Production Jul exp 0.2% prev 1.1% (6.30pm) Trade Jul exp -£1.7bn prev -£1.5bn (6.30pm)</p> <p>UNITED STATES Non-farm Payrolls Change Aug exp 180k prev 162k (10.30pm) Unemployment Rate Aug exp 7.4% prev 7.4% (10.30pm)</p> <p>Saturday 7th Australian Federal Election</p>
<p>9</p> <p>AUSTRALIA Housing Finance Jul (11.30am) No. Owner Occupiers exp 2.5% prev 2.7% Value of Total exp 0.0% prev 2.1% ANZ Job Ads Aug prev -1.1% (11.30am)</p> <p>CHINA CPI Aug y/y prev 2.7% (11.30am) PPI Aug y/y prev -2.3% (11.30am)</p> <p>JAPAN GDP Q2 2nd estimate prev 0.6% (9.50am) Current Acc't Jul prev ¥336.3bn (9.50am)</p> <p>UNITED STATES Consumer Credit Jul prev US\$13.8bn (5am)</p>	<p>10</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Sep prev 2.3% (11am) WBC-MI Employment Expect'ns Sep (11am) NAB Bus Confidence Aug prev -7 (11.30am) NAB Bus Conditions Aug prev -3 (11.30am)</p> <p>CHINA Ind. Production Aug y/y prev 9.7% (3.30pm) Retail Sales Aug y/y prev 13.2% (3.30pm)</p> <p>UNITED STATES NFIB Small Business Optimism Aug prev 94.1 (9.30pm)</p>	<p>11</p> <p>AUSTRALIA WBC-MI Consumer Confidence Sep prev 105.7 (10.30am) Lending Finance Jul (11.30am)</p> <p>UNITED KINGDOM Jobless Claims Chg Aug prev -29.2k (6.30pm) ILO Unemployment Rate Jul prev 7.8% (6.30pm)</p>	<p>12</p> <p>AUSTRALIA Labour Force Aug (11.30am) Employment Change exp 5.0k prev -10.2k Unemployment Rate exp 5.9% prev 5.7% Participation Rate exp 65.2% prev 65.1%</p> <p>EURO ZONE ECB Monthly Report (6pm) Industrial Production Jul prev 0.7% (7pm)</p> <p>JAPAN Machine Orders Jul prev -2.7% (9.50am)</p> <p>NEW ZEALAND RBNZ Official Cash Rate exp 2.50% prev 2.50% (7am)</p>	<p>13</p> <p>EURO ZONE Trade Balance Jul prev €14.9bn (7pm)</p> <p>JAPAN Indust. Prod'n Jul final prev 3.2% (2.30pm)</p> <p>NEW ZEALAND Business NZ PMI Aug prev 59.5 (8.30am) ANZ Consumer Confidence Sep prev 123.0 (11am)</p> <p>UNITED STATES PPI Aug prev 0.0% (10.30pm) Retail Sales Aug prev 0.2% (10.30pm) UoM Consumer Confidence Sep preliminary (11.55pm)</p>

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<p>16</p> <p>EURO ZONE Employment Q2 prev -0.5% (7pm) CPI Jul prev -0.5% (7pm)</p> <p>UNITED STATES Empire Mfg Sep prev 8.2 (10.30pm) Industrial Prod'n Aug prev 0.0% (11.15pm)</p>	<p>17</p> <p>AUSTRALIA RBA Board Meeting Minutes Sep (11.30am) New Motor Vehicle Sales Aug prev -3.5% (11.30am)</p> <p>CHINA Conference Board Leading Eco Index Aug (12pm)</p> <p>EURO ZONE Current Account Jul prev €16.9bn (6pm) ZEW Eco Sentiment Sep prev 44.0 (7pm)</p> <p>UNITED KINGDOM PPI Inputs Aug prev 1.1% (6:30pm) PPI Outputs Aug prev 0.2% (6.30pm) CPI Aug prev 0.0% (6.30pm)</p> <p>UNITED STATES CPI Jul prev 0.2% (10.30pm) Total Net TIC Flows Jul prev -US\$19.0bn (11pm) NAHB Housing Index Sep prev 59 (12am)</p>	<p>18</p> <p>AUSTRALIA Conference Board Leading Index Jul prev -0.2% (10am) WBC Leading Index Jul prev 0.0% (10.30am) Assistant Governor Edey in Panel Discussion (10.20am)</p> <p>CHINA Property Prices Aug (11.30am)</p> <p>NEW ZEALAND Current Acc't Q2 prev -NZ\$0.7bn (8.45am)</p> <p>UNITED KINGDOM Bank of England Minutes Sep (6:30pm)</p> <p>UNITED STATES Housing Starts Aug prev 5.9% (10.30pm) Building Permits Aug prev 3.9% (10.30pm) FOMC Rate Decision exp 0.25% prev 0.25% (4am) Fed's Monthly Asset Purchases prev US\$85bn (4am)</p>	<p>19</p> <p>AUSTRALIA RBA Bulletin (11.30am)</p> <p>JAPAN Trade Aug prev -¥1024.0bn (9.50am)</p> <p>NEW ZEALAND GDP Q3 prev 0.3% (8.45am)</p> <p>UNITED KINGDOM Retail Sales Aug prev 1.1% (6:30pm)</p> <p>UNITED STATES Philadelphia Fed Sep prev 9.3 (12am) Existing Home Sales Aug prev 6.5% (12am) Leading Indicators Aug prev 0.6% (12am)</p>	<p>20</p> <p>EURO ZONE Consumer Confidence Sep (12am)</p> <p>NEW ZEALAND ANZ NZ Job Ads Aug prev 3.5% (8am)</p> <p>Sunday 22nd German Federal Election</p>
<p>23</p> <p>CHINA HSBC Flash Mfg PMI Sep prev 50.1 (11.45am)</p> <p>EURO ZONE PMI Manufacturing Sep (6pm) PMI Composite Sep (6pm) PMI Services Sep (6pm)</p> <p>UNITED STATES Chicago Fed National Activity Aug prev -0.15 (10.30pm)</p>	<p>24</p> <p>EURO ZONE German IFO Business Climate Sep prev 107.5 (6pm)</p> <p>UNITED STATES S&P/Case-Shiller Home Prices Jul prev 0.9% (11pm) House Price Index Jul prev 0.7% (11pm) Richmond Fed Mfg Sep prev 14 (12am)</p>	<p>25</p> <p>AUSTRALIA DEWR Vacancies Aug prev 0.7% (11am) RBA Financial Stability Review (11.30am)</p> <p>EURO ZONE German GfK Consumer Confidence Oct prev 6.9 (4pm)</p> <p>NEW ZEALAND Trade Aug prev -NZ\$774mn (8.45am)</p> <p>UNITED STATES Durable Goods Orders Aug prev -7.3% (10.30pm) New Home Sales Aug prev -13.4% (12am) Minutes of the FOMC Meeting Jul (4am)</p>	<p>26</p> <p>AUSTRALIA Job Vacancies Aug Q prev -7.3% (11.30am)</p> <p>UNITED KINGDOM GDP Q2 3rd estimate prev 0.7% (6.30pm)</p> <p>UNITED STATES GDP Q2 3rd estimate prev 2.5% annualised (10.30pm) Pending Home Sales Aug prev -1.3% (12am) Kansas City Fed Mfg Sep prev 8 (1am)</p>	<p>27</p> <p>CHINA Industrial Profits Aug y/y YTD prev 11.1% (11.30am) MNI Business Sentiment Sep (11.45am)</p> <p>EURO ZONE Economic Confidence Sep (7pm) Business Climate Sep (7pm) Consumer Confidence Sep (7pm)</p> <p>JAPAN National CPI Aug y/y prev 0.7% (9.30am)</p> <p>UNITED STATES Personal Income & Spending Aug (10.30pm) UoM Consumer Confidence Sep final (11.55pm)</p>

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<p>30</p> <p>AUSTRALIA TD-MI Inflation Sep (10.30am) Private Sector Credit Aug exp 0.3% prev 0.4% (11.30am)</p> <p>CHINA HSBC-Markit Mfg PMI Sep (11.45am)</p> <p>EURO ZONE CPI Estimate Sep (7pm)</p> <p>JAPAN Industrial Production Aug (9.50am) Retail Trade Aug prev -1.8% (9.50am) Housing Starts Aug y/y prev 12.0% (3pm)</p> <p>NEW ZEALAND Building Permits Aug prev -0.8% (8.45am) ANZ Bus Confidence Sep prev 48.1 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Sep prev -13 (9.05am)</p> <p>UNITED STATES ISM Milwaukee Sep (11pm) Chicago PMI Sep (11.45pm) Dallas Fed Mfg Sep prev 5.0 (12.30am)</p>				

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