April 2024



MON	TUE	WED	THU	FRI
1	2	CHINA Caixin Services PMI Mar prev 52.5 (12:45pm) EURO ZONE CPI Mar y/y prev 2.6% (8pm) Unemployment Rate Feb prev 6.4% (8pm) UNITED STATES ADP Employment Change Mar exp 150k prev 140k (11:15pm) ISM Non-Mfg Mar exp 52.6 prev 52.6 (1am)	4 AUSTRALIA Dwelling Approvals Feb exp 3.0% prev -1.0% (11:30am) EURO ZONE PPI Feb y/y prev -8.6% (8pm) NEW ZEALAND Building Permits Feb prev -8.8% (8:45am) UNITED STATES Trade Balance Feb exp \$-65.7bn prev \$-67.4bn (11:30pm)	AUSTRALIA Trade Balance Feb exp \$9.7bn prev \$11.0bn (11:30am) EURO ZONE Ger. Factory Orders Feb (5pm) Retail Sales Feb prev 0.1% (8pm) UNITED STATES Non-farm Payrolls Change Mar exp 216k prev 275k (11:30pm) Unemployment Rate Mar exp 3.8% prev 3.9% (11:30pm) Average Hourly Earnings Mar exp 0.3% prev 0.1% (11:30pm) Consumer Credit Feb prev \$19.5b (6am)
AUSTRALIA Housing Finance Feb (11:30am) Total exp 3.0% prev -3.9% Owner-occupier exp 2.5% prev -4.6% Investor exp 3.5% prev -2.6% EURO ZONE Industrial Production Feb prev 1.0% (4pm) JAPAN Current Account Feb prev ¥438.2b (9:50am)	AUSTRALIA Westpac Consumer Sentiment Index Apr prev 84.4 (10:30am) NAB Business Survey Mar (11:30am) Business Confidence Mar prev 0.3 Business Conditions Mar prev 9.7	NEW ZEALAND RBNZ Policy Decision prev 5.50% (12pm) UNITED STATES CPI Mar exp 0.2% prev 0.4% (10:30pm)	AUSTRALIA MI Consumer Inflation Expectations Apr prev 4.3% (11am) CHINA PPI Mar y/y prev -2.7% (11:30am) CPI Mar y/y prev 0.7% (11:30am) EURO ZONE ECB Policy Decision prev 4.5% (10:15pm) UNITED STATES PPI Final Mar y/y prev 0.6% (10:30pm)	CHINA Trade Balance Mar prev US\$39.71 Exports Mar y/y prev 5.6% Imports Mar y/y prev -8.2% EURO ZONE CPI Mar Final (4pm) JAPAN Industrial Production Feb Final (2:30pm) NEW ZEALAND BusinessNZ Mfg PMI Mar prev 49.3 (8:30am) UNITED STATES Import Price Index Mar prev 0.3% (10:30pm) UOM Consumer Sentiment Apr (12am)

April 2024



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15

EURO ZONE

Industrial Production Feb prev -3.2% (7pm)

Machinery Orders Feb prev -1.7% (9:50am)

NEW ZEALAND

Net Migration Feb prev 2870 (8:45am)

UNITED KINGDOM

Rightmove House Prices Apr prev 1.5%

UNITED STATES

NY Empire Mfg Apr prev -20.9 (10:30pm) Retail Sales Mar prev 0.6% (10:30pm) Business Inventories Feb prev 0.0% (12am) NAHB Housing Market Index Apr prev 51 (12am) TUE

16 CHINA

GDP Q1 y/y prev 5.2% (12pm) Retail Sales Mar y/y (12pm)

Industrial Production Mar prev 7.0% (12pm)

EURO ZONE

EU ZEW Expectations Apr prev 33.5 (7pm) Trade Balance Feb prev 28.1 (7pm)

UNITED KINGDOM

ILO Unemployment Rate Feb prev 3.9% (4pm)
UNITED STATES

Housing Starts Mar prev 10.7% (10:30pm) Building Permits Mar prev 1.9% (10:30pm) Industrial Production Mar prev 0.1% (11:15pm) WED

17 AUSTRALIA

WBC Leading Index Mar prev +0.03% (10:30am)

NEW ZEALAND

CPI Q1 g/g prev 0.5% (8:45am)

UNITED KINGDOM

CPI Mar prev 0.6% (4pm)

UNITED STATES

Total Net TIC flows Feb prev -\$8.8b (6am)

18

THU

AUSTRALIA

Labour force Mar (11:30am)

Employment Change Mar exp -60k prev 116.5k Unemployment Rate Mar exp 4.0% prev 3.7% Participation Rate Mar exp 66.5% prev 66.7%

UNITED STATES

Philadelphia Fed Index Apr prev 3.2 (10:30pm) Leading Index Mar prev 0.1% (12am) Existing Home Sales Mar prev 9.5% (12am) FRI

19

JAPAN

CPI Mar y/y prev 2.8% (9:30am)

UNITED KINGDOM

Retail Sales Mar prev 0.0% (4pm)

22

EURO ZONE

Consumer Confidence Apr (12am)

UNITED STATES

Chicago Fed Nat Act Index Mar (10:30pm)

23

EURO ZONE

Markit Services PMI Apr (6pm)

UNITED KINGDOM

Public Sector Borrowing Mar prev £7.5b (4pm)
Markit Mfg PMI Apr (6:30pm)

Markit/CIPS Services PMI Apr (6:30pm)

UNITED STATES

Markit Mfg PMI Apr (11:45pm) Markit Services PMI Apr (11:45pm) New Home Sales Mar (12am)

Richmond Fed index Apr (12am)

24

AUSTRALIA

CPI Q1 (11:30am)

Headline Q1 q/q exp 0.7% prev 0.6% Headline Q1 y/y exp 3.4% prev 4.1% Underlying Q1 q/q exp 0.8% prev 0.8% Underlying Q1 y/y exp 3.8% prev 4.2% Monthly CPI indicator, headline Mar exp 3.2% prev 3.4% (11:30am)

EURO ZONE

IFO Business Climate Survey Apr prev 87.8 (6pm)

NEW ZEALAND

Trade Balance Mar prev -\$218m (8:45am)

UNITED STATES

Durable Goods Orders Mar (10:30pm)

25

UNITED STATES

GDP Q1 Est. 1 (10:30pm)
Pending Home Sales Mar (12am)
Kansas City Fed index Apr (1am)

26

AUSTRALIA

PPI Q1 prev 0.9% (11:30am)

Trade Price Indices Q1 (11:30am)

Import Prices Q1 prev 1.1%

Export Prices Q1 prev 5.6%

CHINA

Industrial Profits Mar y/y (11:30am Sat 27 Apr) prev 10.2%

EURO ZONE

M3 Money Supply Mar (6pm)

NEW ZEALAND

ANZ Consumer Confidence Apr (8am)

UNITED KINGDOM

GfK Consumer Sentiment Apr prev -21 (9:01am)

UNITED STATES

Personal Income Mar (10:30pm)
Personal Spending Mar (10:30pm)

PCE Core Mar (10:30pm)

UoM Consumer Sentiment Apr Final (12am)

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EURO ZONE

Consumer Confidence Apr Final prev -9.4 (7pm) Economic Confidence Apr (7pm)

CPI Apr (10pm)

UNITED STATES

Dallas Fed Index Apr (12:30am)

TUE

30 **AUSTRALIA**

Private Sector Credit Mar prev 0.5% (11:30am) Real Retail Sales Q1 prev 0.3% (11:30am) CoreLogic Dwelling Prices Apr (12:01am)

CHINA

Mfg PMI Apr (11:30am) Non-Mfg PMI Apr (11:30am) Caixin Mfg PMI Apr (11:45am)

EURO ZONE

CPI Apr y/y (7pm) GDP Q1 prev 0.0% (7pm)

JAPAN

Job to Applicant ratio Mar (9:30am) Industrial Production Mar (9:50am)

NEW ZEALAND

ANZ Business Confidence Apr prev 22.9 (11am)

UNITED KINGDOM

Nationwide House Prices Apr

UNITED STATES

Employment Cost Index Q1 prev 0.9% (10:30pm)

FHFA House Prices Feb prev -0.1%(11pm) S&P CoreLogic CS House Prices Feb (11pm)

Chicago PMI Apr (11:45pm)

Consumer Confidence Index Apr (12am)

WED

1 May **NEW ZEALAND**

Private Wages Ex. Overtime Q1 prev 1.0%

Unemployment Rate Q1 prev 4.0% (8:45am) Employment Q1 prev 0.4% (8:45am)

UNITED KINGDOM

Markit Mfg PMI Apr Final (6:30pm)

UNITED STATES

ADP Employment Change Apr (10:15pm) Construction Spending Mar (12am) ISM Mfg Apr (12am) FOMC Policy Decision exp 5.50% prev 5.50% (4am)

2

AUSTRALIA

Trade Balance Mar (11:30am) Building Approvals Mar exp 0.25 (11:30am)

NEW ZEALAND

Building Permits Mar (8:45am)

UNITED STATES

Trade Balance Mar (10:30pm) Factory Orders Mar (12am) Durable Goods Orders Mar Final (12am) 3

AUSTRALIA

Housing Finance (11:30am)

EURO ZONE

Unemployment Rate Mar (7pm)

UNITED STATES Non-farm Payrolls Change Apr (10:30pm)

Unemployment Rate Apr (10:30pm) Average Hourly Earnings Apr (10:30pm)

ISM Non-Mfg Apr (12am)

April 2024

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