March 2024



MON	TUE	WED	THU	FRI
				1 AUSTRALIA CoreLogic Dwelling Prices Feb exp 0.6% prev 0.4% (12:01am) CHINA Caixin Mfg PMI Feb prev 50.8 (12:45pm) EURO ZONE CPI Feb y/y (9pm) Unemployment Rate Jan prev 6.4% (9pm) JAPAN Job to Applicant ratio Jan prev 1.27 (10:30am) NEW ZEALAND ANZ Consumer Conf. Feb prev 93.6 (8am) Building Permits Jan prev 3.7% (8:45am) UNITED STATES Construction Spending Jan exp 0.2% prev 0.9% (2am) UoM Cons. Sent Feb Final prev 79.6 (2am) ISM Mfg Feb exp 49.1 prev 49.1 (2am)
AUSTRALIA MI Inflation Feb y/y prev 4.6% (11am) Inventories Q4 exp –0.3% prev 1.2% (11:30am) Company Profits Q4 exp 4.2% prev -1.3% (11:30am) ANZ Job Ads Feb prev 1.7% (11:30am) Building Approvals Jan exp 3.0% prev -9.5% (11:30am) NEW ZEALAND Terms of Trade Q4 prev -0.6% (8:45am)	AUSTRALIA Current Account Q4 exp \$4bn prev -\$0.2bn (11:30am) Net Export contribution to GDP Q4 exp +0.1ppts prev -0.6ppts (11:30am) CHINA Caixin Services PMI Feb prev 52.7 (12:45pm) EURO ZONE PPI Jan y/y prev -10.6% (9pm) UNITED STATES Factory Orders Jan prev 0.2% (2am) ISM Non-Mfg Feb prev 53.4 (2am) Durable Goods Orders Jan Final (2am)	AUSTRALIA GDP Q4 (11:30am) q/q exp flat prev 0.2% y/y exp 1.2% prev 2.1% EURO ZONE Retail Sales Jan prev -1.1% (9pm) UNITED STATES ADP Employment Change Feb prev 107k (12:15am)	AUSTRALIA Trade Balance Jan exp \$12bn prev \$11bn (11:30am) Housing Finance Jan (11:30am) Owner-occupier Finance exp 1.0% prev -5.6% Investor Housing Finance exp 1.0% prev -1.3% Total Housing Finance Jan exp 1.0% prev -4.1% EURO ZONE Ger. Factory Orders Jan (6pm) ECB Policy Decision prev 4.5% (12:15am) UNITED STATES Trade Balance Jan prev -\$62.2bn (12:30am)	RCHINA PPI Feb y/y prev -2.5% (12:30pmSat 9 Mar) CPI Feb y/y prev -0.8% (12:30pmSat 9 Mar) EURO ZONE Industrial Production Jan prev -1.6% (6pm) GDP Q4 Final prev 0.0% (9pm) JAPAN Current Account Jan prev 744.3 (10:50am) UNITED STATES Consumer Credit Jan prev 1.561 (7am) Non-farm Payrolls Change Feb exp 150k prev 353k (12:30am) Unemployment Rate Feb exp 3.8% prev 3.7% (12:30am) Average Hourly Earnings Feb exp 0.2% prev 0.6% (12:30am)

March 2024



MON

11 JAPAN

GDP Q4 Final prev -0.1% (10:50am)

TUE

12

AUSTRALIA

RBA's Hunter-Panel Participation (9:30am) WBC-MI Consumer Confidence Mar prev 86 (10:30am)

NAB Business Survey Feb (11:30am) Business Confidence prev 0.7

Business Conditions prev 6.3 **EURO ZONE**

CPI Feb Final (6pm)

UNITED KINGDOM

ILO Unemployment Rate Jan prev 3.8% (6pm)

UNITED STATES

CPI Feb prev 0.3% (11:30pm)

WED

13

EURO ZONE

Industrial Production Jan prev 2.6% (9pm)

14

THU

NEW ZEALAND

Net Migration Jan prev 7260 (8:45am)

UNITED STATES

Retail Sales Feb prev -0.8% (11:30pm) PPI Final Feb v/v prev 0.3% (11:30pm) Business Inventories Jan prev 0.4% (1am) FRI 15

NEW ZEALAND

BusinessNZ Mfg PMI Feb prev 47.3 (8:30am)

UNITED STATES

NY Empire Mfg Mar prev -2.4 (11:30pm) Import Price Index Feb prev 0.8% (11:30pm) Industrial Production Feb prev -0.1% (12:15am) UoM Consumer Sentiment Mar (1am)

18

Industrial Production Feb (1pm)

EURO ZONE

Trade Balance Jan prev 13.0 (9pm)

JAPAN

Machinery Orders Jan prev 2.7% (10:50am)

NEW ZEALAND

Westpac-MM Consumer Confidence Q1 prev

UNITED KINGDOM

Rightmove House Prices Mar prev 0.9% (11:01am)

UNITED STATES

NAHB Housing Market Index Mar prev 48 (1am)

19

AUSTRALIA

RBA Policy Decision exp 4.35% prev 4.35% (2:30pm)

EURO ZONE

EU ZEW Expectations Mar prev 25 (9pm)

Industrial Production Jan Final (3:30pm)

UNITED STATES

Housing Starts Feb prev -14.8% (11:30pm) Building Permits Feb prev -1.5% (11:30pm) 20

EURO ZONE

Consumer Confidence Mar (2am)

NEW ZEALAND

Current Account Q4 prev -11.465 (8:45am)

UNITED KINGDOM

CPI Feb prev -0.6% (6pm)

UNITED STATES

Total Net TIC flows Jan prev 139.8 (7am) FOMC Policy Decision exp 5.50% prev 5.50% (5am)

21

AUSTRALIA

Labour Force Feb (11:30am) Employment Change exp 40k prev 0.5k Unemployment Rate exp 4.0% prev 4.1% Participation Rate Feb exp 66.8% prev 66.8%

EURO ZONE

Markit Services PMI Mar (8pm)

NEW ZEALAND

GDP Q4 prev -0.3% (8:45am)

UNITED KINGDOM

Public Sector Borrowing Feb (6pm) Markit Mfg PMI Mar (8:30pm)

Markit/CIPS Services PMI Mar (8:30pm)

BoE Policy Decision prev 5.25% (11pm)

UNITED STATES

Philadelphia Fed Index Mar prev 5.2 (11:30pm) Markit Mfg PMI Mar (12:45am) Markit Services PMI Mar (12:45am)

Leading Index Feb (1am) Existing Home Sales Feb (1am) 22

AUSTRALIA

RBA Financial Stability Review (11:30am)

EURO ZONE

IFO Business Climate Survey Mar (8pm)

JAPAN

CPI Feb v/v (10:30am) **NEW ZEALAND**

Trade Balance Feb (8:45am)

UNITED KINGDOM

GfK Consumer Sentiment Mar (11:01am)

Retail Sales Feb prev 3.4% (6pm)

March 2024



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25

UNITED STATES

Chicago Fed Nat Act Index Feb (11:30pm) New Home Sales Feb (1am) Dallas Fed Index Mar (1:30am)

TUE

26 AUSTRALIA

WBC Consumer Sentiment Mar prev 86.0 (10:30am)

UNITED STATES

Durable Goods Orders Feb (11:30pm)
FHFA House Prices Jan (12am)
S&P CoreLogic CS House Prices Jan (12am)
Richmond Fed Index Mar (1am)
Consumer Confidence Index Mar (1am)

WED

27

AUSTRALIA

Monthly CRI indicator Feb y/y pro

Monthly CPI indicator Feb y/y prev 3.4% (11:30am)

CHINA

Industrial Profits Feb y/y prev 16.8% (12:30pm)

EURO ZONE

Consumer Confidence Mar Final (9pm) Economic Confidence Mar (9pm)

NEW ZEALAND

ANZ business confidence Mar (11am)

28

AUSTRALIA

Consumer Inflation Expectations Mar prev 4.5% (11am)

Private Sector Credit Feb (11:30am)

Retail Sales Feb prev 1.1% (11:30am)

EURO ZONE

M3 Money Ssupply Feb (8pm)

NEW ZEALAND

ANZ Consumer Confidence Mar (8am)

UNITED KINGDOM

GDP Q4 Final prev -0.3% (6pm)

UNITED STATES

GDP Q4 (11:30pm)

Chicago PMI Mar (12:45am)

UoM Consumer Sentiment Mar Final (1am)

Pending Home Sales Feb (1am) Kansas City Fed Index Mar (2am)

29

CHINA

Current Account Q4 Final prev US\$55.2bn Mfg PMI Mar (12:30pmSun 31 Mar) Non-Mfg PMI Mar (12:30pmSun 31 Mar)

JAPAN

Job to Applicant ratio Feb (10:30am) Industrial Production Feb (10:50am)

UNITED KINGDOM

Nationwide House Prices Mar (Sat 30 Mar)

UNITED STATES

Personal Income Feb (11:30pm)
Personal Spending Feb (11:30pm)
PCE Core Feb (11:30pm)

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Contact Listing

Chief Economist

Besa Deda dedab@stgeorge.com.au +61 404 844 817

Senior Economist

Pat Bustamante pat.bustamante@stgeorge.com.au +61 468 571 786

Senior Economist

Jarek Kowcza jarek.kowcza@stgeorge.com.au +61 481 476 436

Economist

Jameson Coombs jameson.coombs@stgeorge.com.au +61 401 102 789

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