September 2022



MON	TUE	WED	THU	FRI				
			1	EURO ZONE PPI Jul y/y exp 35.9% prev 35.8% (7pm) NEW ZEALAND Terms of Trade Q2 prev 0.5% (8:45am) UNITED STATES Non-farm Payrolls Change Aug exp 298k prev 528k (10:30pm) Unemployment Rate Aug exp 3.5% prev 3.5% (10:30pm) Avg. Hourly Earnings Aug exp 0.4% prev 0.5% (10:30pm) Factory Orders Jul exp 0.2% prev 2.0% (12am) Durable Goods Orders Jul Final exp 0.0% prev 0.0% (12am)				
AUSTRALIA MI Inflation Aug y/y prev 5.4% (11am) ANZ Job Ads Aug prev -1.1% (11:30am) Company Profits Q2 exp 4.5% prev 10.2% (11:30am) Inventories Q2 exp 1.6% prev 3.2% (11:30am) CHINA Caixin Services PMI Aug exp 54.0 prev 55.5 (11:45am) EURO ZONE Markit Services PMI Aug Final prev 50.2 (6pm) Sentix Investor Conf. Sep prev -25.2 (6:30pm) Retail Sales Jul prev -1.2% (7pm) JAPAN Nikkei Japan Services PMI Aug Final prev 49.2 (10:30am) UNITED KINGDOM Markit Services PMI Aug Final prev 52.5 (6:30pm)	AUSTRALIA Current Account Q2 exp \$19.0bn prev \$7.5bn (11:30am) RBA Board Meeting (2:30pm) Cash Rate Target exp 2.35% prev 1.85% EURO ZONE Ger. Factory Orders Jul prev -0.4% (4pm) UNITED STATES Markit Services PMI Aug Final exp 44.3 prev 44.1 (11:45pm) ISM Non-Mfg Aug exp 55.2 prev 56.7 (12am)	7 AUSTRALIA GDP Q2 (11:30am) q/q exp 2.0% prev 0.8% y/y exp 4.5% prev 3.3% CHINA Trade Balance Aug prev US\$101.3bn (TBC) Exports Aug y/y prev 18.0% (TBC) Imports Aug y/y prev 2.3% (TBC) EURO ZONE Ger. Industrial Production Jul prev 0.4% (4pm) GDP Q2 Final prev 0.6% (7pm) UNITED STATES Trade Balance Jul exp -\$70.1bn prev -\$79.6bn (10:30pm) Federal Reserve's Beige Book (4am)	AUSTRALIA Trade Bal. Jul exp \$13.5bn prev \$17.7nn (11:30am) RBA Governor Lowe Speech (12:30pm) EURO ZONE ECB Policy Decision (10:15pm) Main Refinancing Rate prev 0.5% JAPAN GDP Q2 Final prev 0.5% (9:50am) Current Account Jul prev -132.4 (9:50am) UNITED STATES Cons. Credit Jul exp \$35.0bn prev \$40.2bn (5am)	CHINA PPI Aug y/y prev 4.2% (11:30am) CPI Aug y/y prev 2.7% (11:30am) NEW ZEALAND Retail Card Spending Aug prev -0.2% (8:45am)				

September 2022



MON

12

NEW ZEALAND

Net Migration Jul prev -896 (8:45am)

TUE

13 AUSTRALIA

WBC-MI Cons. Conf. Sep prev 81.2 (10:30am) NAB Business Conditions Aug prev 20

(11:30am)

NAB Business Survey Aug (11:30am) Confidence prev 7

Conditions prev 20

EURO ZONE

Ger. CPI Aug Final prev 0.3% (4pm)

EU ZEW Expectations Sep prev -54.9 (7pm) UNITED KINGDOM

ILO Unemployment Rate Jul prev 3.8% (4pm)

UNITED STATES

CPI Aug exp 0.0% prev 0.0% (10:30pm)

WED

14 EURO ZONE

Industrial Production Jul prev 0.7% (7pm)

PAN

Machinery Orders Jul prev 0.9% (9:50am) Industrial Production Jul Final (2:30pm)

NEW ZEALAND

Current Account Q2 prev -\$6.1bn (8:45am)

UNITED KINGDOM

CPI Aug prev 0.6% (4pm)

UNITED STATES

PPI Final Aug y/y prev 9.8% (10:30pm)

THU 15

AUSTRALIA

MI Cons. Inflation Exp. Sep prev 5.9% (11am) Labour Force Aug (11:30am)

Employment Change exp 90k. prev -40.9k Unemployment Rate exp 3.4% prev 3.4%

Participation Rate Aug exp 66.8% prev 66.4%

EURO ZONE

Trade Balance Jul prev -€30.8bn (7pm)

NEW ZEALAND

GDP Q2 prev -0.2% (8:45am)

UNITED KINGDOM

BoE Policy Decision (9pm)

Bank Rate prev 1.75%

UNITED STATES

NY Empire Mfg Sep prev -31.3 (10:30pm)

Retail Sales Aug prev 0.0% (10:30pm)
Philadelphia Fed Index Sep prev 6.2 (10:30pm)
Import Price Index Aug prev -1.4% (10:30pm)
Export Price Index Aug prev -3.3% (10:30pm)
Industrial Production Aug prev 0.6% (11:15pm)

Business Inventories Jul prev 1.4% (12am)

FRI

16

CHINA

Industrial Production Aug y/y prev 3.8% (12pm) Retail Sales Aug y/y prev 2.7% (12pm)

EURO ZONE

CPI Aug y/y Final prev 8.9% (7pm)

NEW ZEALAND

BusinessNZ Mfg PMI Aug prev 52.7 (8:30am)

UNITED KINGDOM

Retail Sales Aug prev 0.3% (4pm)

UNITED STATES

UoM Cons. Sentiment Sep Prel. prev 58.2 (12am)

Total Net TIC Flows Jul prev \$22.1bn (6am)

19

AUSTRALIA

RBA's Kearns Speech (8:10am)

NEW ZEALAND

Westpac-MM Cons. Confidence Q3 prev 78.7

UNITED KINGDOM

Rightmove House Prices Sep prev -1.3%

(9:01am)

UNITED STATES

NAHB Housing Mkt. Index Sep prev 49 (12am)

20

листрли

RBA Board Meeting Minutes (11:30am)

JAPAN

CPI Aug y/y prev 2.6% (9:30am)

UNITED STATES

Housing Starts Aug prev -9.6% (10:30pm)
Building Permits Aug prev -0.6% (10:30pm)

21

ICTDALIA

WBC Leading Index Aug prev -0.2% (10:30am) RBA's Dep. Gov. Bullock Speech (12pm)

NEW ZEALAND

Credit Card Spending Aug prev 3.2% (1pm)
UNITED KINGDOM

Public Sector Borrowing Aug prev £4.2bn (4pm)

UNITED STATES

Existing Home Sales Aug prev -5.9% (12am) FOMC Policy Decision (4am)

Federal Funds Rate exp 2.75%-3.00% prev 2.25-2.50%

22

EURO ZONE

Cons. Confidence Sep Prel. prev -24.9 (12am)

NEW ZEALAND

Trade Balance Aug prev -\$1.1bn (8:45am)

UNITED STATES

Leading Index Aug prev -0.4% (12am)

Kansas City Fed Index Sep prev 3 (1am)

23

EURO ZONE

Markit Services PMI Sep Prel. (6pm)

Markit Mfg PMI Sep Prel. (6pm)

UNITED KINGDOM

GfK Cons.Sentiment Sep prev -44 (9:01am)

Markit Manufacturing PMI Sep Prel. (6:30pm)
Markit Services PMI Sep Prel. (6:30pm)

UNITED STATES

Markit Mfg PMI Sep Prel. (11:45pm)

Markit Services PMI Sep Prel. (11:45pm)

September 2022



MON	TUE	WED	THU	FRI
EURO ZONE Ger. IFO Bus. Climate Survey Sep prev 88.5 (6pm) JAPAN Nikkei Japan Services PMI Sep (10:30am) Nikkei PMI Mfg Sep (10:30am) UNITED STATES Chicago Fed Nat Activity Index Aug prev 0.27 (10:30pm) Dallas Fed Mfg Index Sep prev -12.9 (12:30am)	CHINA Industrial Profits Aug y/y (11:30am) EURO ZONE M3 Money Supply Aug prev 5.5% (6pm) UNITED STATES Durable Goods Orders Aug Prel. (10:30pm) FHFA House Prices Jul prev 0.1% (11pm) S&P CL House Prices Jul prev 0.4% (11pm) Cons. Confidence Index Sep prev 103.2 (12am) Richmond Fed Mfg Index Sep prev -8 (12am) New Home Sales Aug prev -12.6% (12am)	AUSTRALIA Retail Sales Aug prev 1.3% (11:30am) UNITED KINGDOM Nationwide House Prices Sep prev 0.8% (28 Sep – 4 Oct) UNITED STATES Pending Home Sales Aug prev -1.0% (12am)	AUSTRALIA Job Vacancies Aug prev 13.8% (11:30am) EURO ZONE Economic Confidence Sep prev 97.6 (7pm) Consumer Confidence Sep Final (7pm) NEW ZEALAND ANZ Bus. Confidence Sep prev -47.8 (10am) UNITED STATES GDP Annualised Q2 prev -0.6% (10:30pm) Core PCE Q2 prev 4.4% (10:30pm)	AUSTRALIA Private Sector Credit Aug prev 0.7% (11:30am) CHINA Manufacturing PMI Sep prev 49.4 (11:30am) Non-Mfg PMI Sep prev 52.6 (11:30am) Caixin Mfg PMI Sep prev 49.5 (11:45am) Current Account Q2 Final prev US\$80.2bn (TBC) EURO ZONE Unemployment Rate Aug (7pm) CPI Sep y/y prev 9.1% (7pm) JAPAN Job to Applicant ratio Aug (9:30am) Industrial Production Aug (9:50am) NEW ZEALAND ANZ Consumer Confidence Sep prev 85.4 (7am) Building Permits Aug prev 5.0% (7:45am) UNITED KINGDOM GDP Q2 Final prev -0.1% (4pm) UNITED STATES Personal Income Aug prev 0.2% (10:30pm) PCE Core Aug prev 0.1% (10:30pm) PCE Core Aug prev 0.1% (10:30pm) MNI Chicago PMI Sep prev 52.2 (11:45pm) UOM Consumer Sentiment Sep Final (12am)

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

September 2022

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