

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
<p>3</p> <p>AUSTRALIA AiG Perf. of Mfg Aug prev 40.3 (9.30am) TD-MI Inflation Aug prev 0.2% (10.30am) Co. Profit Q2 exp -2.0% prev -4.0% (11.30am) Invent. Q2 exp -0.2% prev 0.9% (11.30am) Retail Jul exp 0.4% prev 1.0% (11.30am) ANZ Job Ads Aug prev -0.8% (11.30am)</p> <p>CHINA Non-mfg PMI Aug prev 55.6 (11am) HSBC Mfg PMI Aug prev 49.3 (12.30pm)</p> <p>EURO ZONE PMI Mfg Aug final prev 45.3 (6pm)</p> <p>JAPAN Capital Spending Q2 prev 3.3% (9.50am) Vehicle Sales (y/y) Aug prev 36.1% (3pm)</p> <p>NEW ZEALAND Terms of Trade Q2 prev -2.3% (8.45am)</p> <p>UNITED KINGDOM Halifax House Prices Aug prev -0.6% (3-8th Sept)</p>	<p>4</p> <p>AUSTRALIA RP Data-Rismark House Prices Aug prev 0.6% (10.30am) Current Account Balance Q2 exp -\$12.0b prev -\$14.9b (11.30am) Net Exports % GDP Q2 exp 0.9ppt prev -0.5ppt (11.30am) RBA Cash Rate Target exp 3.50% prev 3.50% (2.30pm)</p> <p>EURO ZONE PPI Jul (y/y) prev 1.8% (7pm)</p> <p>JAPAN Monetary Base (y/y) Aug prev 8.6% (9.50am)</p> <p>UNITED KINGDOM PMI Construction Aug prev 50.9 (6.30pm)</p> <p>UNITED STATES ISM Manufacturing Aug exp 50.0 prev 49.8 (12am) Construction Spending Jul exp 0.5% prev 0.4% (12am)</p>	<p>5</p> <p>AUSTRALIA AiG Performance of Services Aug prev 46.5 (9.30am) GDP Q2 (q/q) exp 1.6% prev 1.3% GDP Q2 (y/y) exp 4.6% prev 4.3% (11.30am)</p> <p>CHINA Services PMI Jul prev 53.1 (12.30pm)</p> <p>EURO ZONE PMI Services Aug prev 47.5 (6pm) PMI Composite Aug prev 46.6 (6pm) Retail Sales (y/y) Jul prev -1.0% (7pm)</p> <p>NEW ZEALAND Value of All Buildings Q2 prev -0.4% (8.45am)</p> <p>UNITED KINGDOM PMI Services Aug prev 51.0 (6.30pm)</p> <p>UNITED STATES Nonfarm Productivity Q2 exp 1.8% prev 1.6% (10.30pm) ISM New York Aug prev 55.2 (11.45pm)</p>	<p>6</p> <p>AUSTRALIA Labour Force Aug (11.30am) Employment Change exp 7k prev 14.0k Unemployment Rate exp 5.2% prev 5.2% Participation Rate exp 65.2% prev 65.2%</p> <p>EURO ZONE GDP Q2 (q/q) prev -0.2% (7pm) ECB Interest Rate Decision exp 0.63% prev 0.75% (9.45pm) German Factory Orders Jul prev -1.7% (8pm)</p> <p>UNITED KINGDOM BoE Asset Purchase Target Aug prev £375bn (9pm) BoE Interest Rates Aug exp 0.50% prev 0.50% (9pm)</p> <p>UNITED STATES Challenger Job Cuts Aug prev -44.5% y/y (9.30pm) ADP Employment Change Aug exp 140k prev 163k (10.15pm) ISM Non-manu Composite Aug exp 52.5 prev 52.6 (12am)</p>	<p>7</p> <p>AUSTRALIA AiG Perf of Construction Aug (8.30am) Trade Bal Jul exp -\$300m prev \$9m (11.30am)</p> <p>CHINA CPI Aug (y/y) prev 1.8% (9th Sept) Prod Prices (y/y) Aug prev -2.9% (9th Sept) Indust Prod'n (y/y) Aug prev 9.2% (9th Sept) Retail Sales (y/y) Aug prev 13.1% (9th Sept)</p> <p>EURO ZONE German Indust. Prod'n Jul prev -0.9% (8pm)</p> <p>JAPAN Leading Index Jul prev 93.2 (3pm)</p> <p>UNITED KINGDOM Industrial Prod'n Jul prev -2.5% (6.30pm) PPI Output Aug prev 0.0% (6.30pm)</p> <p>UNITED STATES Non-farm Payrolls Aug exp 120k prev 163k (10.30pm) Unemp Rate Aug exp 8.3% prev 8.3% (10.30pm) Av Hour Earn Aug exp 0.2% prev 0.1% (10.30pm)</p>
<p>10</p> <p>AUSTRALIA Housing Finance Jul (11.30am) No owner occupier loans exp 0.0% prev 1.3% Value of all loans exp -0.5% prev 1.2%</p> <p>CHINA Trade Balance Aug prev US\$25.1bn Exports (y/y) Aug prev 1.0% Imports (y/y) Aug prev 4.7%</p> <p>JAPAN GDP Q2 prev 0.3% (9.50am) Current Account Jul prev ¥433.3bn (9.50am) Trade Balance Jul prev ¥112.0bn (9.50am)</p> <p>NEW ZEALAND Manufacturing Activity Volumes Q2 prev 0.7% (8.45am)</p> <p>EURO ZONE Sentix Investor Confidence Sep prev -30.0 (6.30pm)</p> <p>UNITED STATES Cons Credit Jul prev US\$6.46bn (5am)</p>	<p>11</p> <p>AUSTRALIA NAB Business Conditions Aug prev -3 (11.30am) NAB Business Confidence Aug prev 4 (11.30am) Lending Finance Jul (11.30am)</p> <p>JAPAN Machine Orders (y/y) Aug prev -6.7% (4pm)</p> <p>UNITED KINGDOM RICS House Price Bal Aug prev -24% (9.01am) Trade Balance Jul prev -£4308mn (6.30pm)</p> <p>NEW ZEALAND QV House Prices (y/y) Aug prev 4.6% (10.40am)</p> <p>UNITED STATES NFIB Small Business Optimism Aug prev 91.2 (9.30pm) Trade Balance Jul prev -US\$42.9bn (10.30pm) IBD/TIPP Economic Optimism Sep prev 45.6 (12am)</p>	<p>12</p> <p>AUSTRALIA Westpac Consumer Confidence Sep prev -2.5% (10.30am)</p> <p>EURO ZONE Industrial Production Jul prev -0.6% (7pm)</p> <p>JAPAN Machine Orders Jul prev 5.6% (9.50am) Tertiary Industry Index Jul prev 0.1% (9.50am) Domestic CGPI Aug prev -2.1%/y (9.50am)</p> <p>UNITED KINGDOM ILO Unemp Rate Aug prev 8.0% (6.30pm)</p> <p>UNITED STATES Import Price Index Aug prev -0.6% (10.30pm) Wholesale Inventories Jul prev -0.2% (12am)</p>	<p>13</p> <p>AUSTRALIA Consumer Inflation Expectations Sep prev 2.4% (11am) Labour Force Industries Aug Q (11.30am) RBA Bulletin Sept Q (11.30am)</p> <p>EURO ZONE ECB publishes Sept Monthly Report (6pm) Labour Costs Q2 prev 2.0% (7pm)</p> <p>NEW ZEALAND RBNZ Cash Rate exp 2.50% prev 2.50% (7am) Business NZ PMI Aug prev 49.4 (8.30am)</p> <p>UNITED STATES Producer Price Index Aug prev 0.3% (10.30pm) PPI ex food & energy Aug prev 0.4% (10.30pm) Fed FOMC Rate Decision prev 0.25% (2.30am) Monthly Budget Statement Aug (4am)</p>	<p>14</p> <p>EURO ZONE CPI (m/m) Aug prev -0.5% (7pm) Employment Q2 (y/y) prev -0.5% (7pm)</p> <p>JAPAN Industrial Production Jul (2.30pm)</p> <p>NEW ZEALAND Food Prices Aug prev 0.2% (8.45am) ANZ Consumer Confidence Sep prev 3.3% (11am)</p> <p>UNITED STATES Consumer Prices Aug prev 0.0% (10.30pm) Retail Sales Aug prev 0.8% (10.30pm) Industrial Production Aug prev 0.6% (11.15pm) Capacity Utilisation Aug prev 79.3% (11.15pm) Uni of Michigan Confidence Sep (11.55pm) Business Inventories Jul prev 0.1% (12am)</p>

17

AUSTRALIA

New Motor Vehicle Sales Aug prev -0.8% (11.30am)

EURO ZONE

Current Account Jul prev €15.7bn (6pm)
Trade Balance Jul prev €10.5bn (7pm)

NEW ZEALAND

Performance of Services Aug prev 53.1 (8.30am)

UNITED KINGDOM

Rightmove House Prices Sep prev -2.4% (9.01am)

UNITED STATES

Empire Manufacturing Sep prev -5.85 (10.30pm)

18

AUSTRALIA

RBA Board Minutes September meeting (11.30am)

RBA Ass Governor Debelle remarks (1.00pm)

CHINA

Property Prices Aug (11.30am)

EURO ZONE

ZEW Survey (Econ Sentiment) Sep prev -25.5 (7pm)

German ZEW Survey Sep (7pm)

UNITED KINGDOM

CPI Aug prev 0.1% (6.30pm)

Retail Price Index Aug prev 0.1% (6.30pm)

ONS House Prices (y/y) Jul prev 2.3% (6.30pm)

UNITED STATES

Current Account Balance Q2 prev - US\$137.3bn (10.30pm)

Total Net TIC Flows Jul prev US\$16.7bn (11.00pm)

NAHB Housing Market Index Sep prev 37 (12am)

19

AUSTRALIA

Westpac Leading Index Jul prev 0.5% (10.30am)

RBA Ass Governor Kent Speech (10.50am)

RBA Conference "Structural Change and the Rise of Asia"

EURO ZONE

Construction Output Jul prev -0.5% (7pm)

JAPAN

Leading Index Jul (3pm)

BoJ Target Interest Rate prev 0.10%

NEW ZEALAND

Current Account Q2 prev -NZ\$1.31bn (8.45am)

UNITED KINGDOM

BoE Minutes (6.30pm)

UNITED STATES

Housing Starts Aug prev -1.1% (10.30pm)

Building Permits prev 6.8% (10.30pm)

Existing Home Sales Aug prev 2.3% (12am)

20

CHINA

HSBC Flash Manufacturing PMI Sep prev 47.8 (12.30pm)

JAPAN

Merchandise Trade Aug prev -¥517.4bn (9.50am)

All Industry Activity Index Jul prev 0.2% (2.30pm)

Bank of Japan Monthly Economic Report (3pm)

Machine Tool Orders (y/y) Aug F (4pm)

NEW ZEALAND

ANZ NZ Job Ads Aug prev 0.7% (8am)

GDP (y/y) Q2 prev 2.4% (8.45am)

UNITED KINGDOM

Retail Sales Aug prev 0.3% (6.30pm)

UNITED STATES

Philadelphia Fed Sep prev -7.1 (12am)

Leading Indicators Aug prev 0.4% (12am)

21

AUSTRALIA

Conference Board Leading Index Jul prev 0.2% (10am)

CHINA

MNI Flash Business Sentiment Indicator Sept (11.35am)

EURO ZONE

Consumer Confidence Sep (12am)

Manufacturing PMI Sep (21-24th Sept)

NEW ZEALAND

GDP (q/q) Q2 prev 1.1% (21-23rd Sept)

UNITED KINGDOM

Public Sector Net Borrowing Aug prev -£1.8bn (6.30pm)

24

AUSTRALIA

HIA New Home Sales Aug prev -5.6% (11am)

EURO ZONE

PMI Composite Sep (23-28th Sept)

German IFO Business Climate Sep prev 102.3 (6pm)

UNITED KINGDOM

Nationwide House Prices Sep (24-29th Sept)

UNITED STATES

Chicago Fed Nat Activity Aug prev -0.13 (10.30pm)

Dallas Fed Manufacturing Activity Sep prev -1.6 (12.30am)

25

AUSTRALIA

RBA Financial Stability Review (11.30am)

RBA Ass Governor Debelle speech (6.30pm)

CHINA

Conference Board Leading Indicator Aug (12pm)

EURO ZONE

German GfK Consumer Conf Oct prev 5.9 (7pm)

UNITED STATES

S&P/CaseShiller Home Price City Jul prev 0.50% y/y (11pm)

Consumer Confidence Sep prev 60.6 (12am)

Richmond Fed Manufacturing Index Sep prev -9 (12am)

House Price Index Jul prev 0.7% (12am)

26

AUSTRALIA

DEWR Internet Skilled Vacancies Aug prev -3.1% (11am)

NEW ZEALAND

Trade Balance Aug prev NZ\$15mn (8.45am)

UNITED STATES

New Home Sales Aug prev 3.6% (12am)

27

AUSTRALIA

Job vacancies Aug prev -5.3% (11.30am)

CHINA

Industrial Profits (YTD, y/y) Aug prev -2.7% (11.30am)

Leading Index Aug prev 98.75 (27-30th Sep)

EURO ZONE

Business Climate Indicator Sep (7pm)

Consumer Confidence Sept (7pm)

German Unemployment Rate Sep (5.55pm)

NEW ZEALAND

NBNZ Business Confidence Sep (11am)

UNITED KINGDOM

GDP Q2 F prev -0.5% (6.30pm)

Current Account Q2 prev -£11.2bn (6.30pm)

UNITED STATES

GDP annualised Q2 prev 1.5% (10.30pm)

Durable Goods Orders Aug prev 4.2% (10.30pm)

Personal Consumption Q2 (10.30pm)

Pending Home Sales Aug (12am)

28

AUSTRALIA

Private Sector Credit Aug exp 0.4% prev (11.30am)

CHINA

MNI Business Sentiment Sept (11.35am)

HSBC Manufacturing PMI Sept (12.30am)

EURO ZONE

CPI Estimate Sep (7pm)

JAPAN

Jobless Rate Aug (9.30am)

CPI (y/y) Aug (9.30am)

Industrial Production Aug (9.50am)

Retail Trade Aug (9.50am)

Housing Starts (y) Aug (3pm)

NEW ZEALAND

Building Permits Aug (8.45am)

UNITED KINGDOM

GfK Consumer Confidence Survey Sep (9.01am)

UNITED STATES

Personal Income Aug (10.30pm)

Personal Spending Aug (10.30pm)

Notes: Dates & forecasts may be subject to change. All data is seasonally adj. & is mth-on-mth or qtr-on-qtr unless otherwise specified. Sources are Bloomberg & ABS. Forecasts for Australian data are our house forecasts; all others are consensus.

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